



DEPARTMENT OF HUMAN RESOURCES
LABOR MARKET INFORMATION SERVICES



2003 Employment and Wages

First Quarter

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KANSAS

EMPLOYMENT AND WAGES

First Quarter 2003

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INTRODUCTION

This publication presents Kansas employment and wages for the first quarter of 2003. The ES-202 report, a compilation of data collected from the employer's Quarterly Wage Report and Unemployment Tax Return (Form K-CNS 1001) and the Multiple Worksite Report (BLS 3020), is the source of information for this publication.

Quarterly average employment and wages for the State and the Metropolitan Statistical Areas (MSAs) are included. Statewide and MSA data are now presented by North American Industry Classification System (NAICS) two-digit sector and three-digit subsector. NAICS has replaced the Standard Industrial Classification (SIC) coding system that has been utilized since 1939 and was last updated in 1987. NAICS provides enhanced industry comparability among the three North American Free Trade Agreement (NAFTA) trading partners Canada, Mexico and the United States. Establishments are grouped together based on their production processes.

Throughout the publication, information that cannot be released due to disclosure restrictions has been flagged with a "D." In some instances, tables may not add due to rounding. Additional information concerning this publication may be obtained by contacting:

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DEFINITIONS

COVERED EMPLOYMENT

Employers who employ one or more individuals for a portion of a day during 20 different weeks in a year or have wages that equal or exceed \$1,500 per quarter are subject to the unemployment insurance provisions of the Kansas Employment Security Law.

This also includes:

- Agricultural employers who employ 10 or more persons during 20 different weeks in a year or have \$20,000 or more in wages in any one quarter.
- Domestic service employing units with at least \$1,000 in wages in any one quarter.
- This state and any political subdivision and/or instrumentality thereof.
- An employing unit that is not subject to the law but elects to come under the provisions of the law.

This excludes:

- Federal employees and members of the military.
- Railroad employees.
- Children under age 21 employed by a parent.
- Individuals employed by a daughter, son or spouse.
- Employees of churches.
- Newspaper carriers under 18 years of age.
- Elected officials.
- Qualified real estate agents.
- Insurance agents paid only by commission.
- Oil and gas contract pumpers.
- Motion picture and television "extras."
- Students, hospital patients, inmates of correctional institutions, and recipients in certain work-training and work-relief programs.
- Certain members or managers of limited liability companies.
- Temporary emergency workers for natural disasters.
- Service performed by an employee which is not part of their regular job and is paid less than \$200 in any one quarter.
- Qualified direct sellers.

NAICS CODES (North American Industry Classification System)

NAICS is an industry classification system that groups establishments into industries based on the activities in which they are primarily engaged. It is a comprehensive system covering the entire field of economic activities, producing and non-producing.

ESTABLISHMENT

An establishment, in NAICS United States, may be described as an economic unit, generally at a single physical location, where business is conducted or where services or industrial operations are performed.

REPORTING UNIT

A reporting unit is the economic unit for which an employer submits data on an unemployment tax return, a statistical supplement or other employment and wage report.

EMPLOYMENT

Employment for a given month is the number of employees covered by the Kansas Employment Security Law who work during or receive pay for any part of the pay period which includes the 12th of that month.

TOTAL WAGES

Total wages are the total amount of wages paid to workers covered by the Kansas Employment Security Law for a quarter.

DISCLOSURE RESTRICTIONS

Employment and wage data will not be disclosed for any industry level that has fewer than three reporting units or if one unit accounts for 80 percent or more of employment. In addition, K.S.A. 44-714(f) states..."Information thus obtained or obtained from any individual pursuant to the administration of this act shall be held confidential, except to the extent necessary for the proper presentation of a claim by an employer or employee under the employment security law, and shall not be published or open to public inspection, other than to public employees in the performance of their public duties."

Kansas Employment and Wages

First Quarter 2003

STATEWIDE

Table 1 shows Kansas employment and wages by three-digit North American Industry Classification System (NAICS) code for the first calendar quarter of 2003. Total employment for this quarter averaged 1,272,183 with the weekly average wage of \$607. A majority of Kansas' jobs were among combined private sector establishments, which employed 1,033,412 at a weekly wage of \$614. Employment by the government sector averaged 238,771 with an average wage of \$575.

Government employed the most workers with 238,771, followed by manufacturing and retail trade with 172,991 and 148,046, respectively. Mining provided the fewest jobs with employment of 6,247. Management of companies and enterprises offered the highest weekly average wage of \$1,232, with utilities reporting \$1,123 and information recording \$1,121. Accommodation and food services offered the lowest weekly wage of \$212 followed by arts, entertainment and recreation at \$270.

Covered employing units and employment by size class for the first quarter of 2003 are presented in Table 2 and Figure 1. Over 45 percent or 36,646 of Kansas firms employed less than five employees. Firms of this size employed 6.0 percent of the total covered work force or 75,397 workers. Less than one percent of Kansas firms (78 out of 80,565) employed more than 1,000 employees but account for 178,511 or 14.3 percent of the covered employment. An additional 9,559 employers in Kansas reported zero employment.

Table 1
Kansas Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|--|-----------------------|---|-----------------------|------------------------------------|
| Total | 81,471 | 1,272,183 | \$10,039,489,273 | \$607 |
| Private | 76,576 | 1,033,412 | 8,253,678,543 | 614 |
| Agriculture, Forestry, Fishing and Hunting | 1,017 | 8,367 | 51,573,245 | 474 |
| 111 Crop production | 355 | 2,270 | 11,948,238 | 405 |
| 112 Animal production | 419 | 5,093 | 33,337,122 | 504 |
| 113 Forestry and logging | D | D | D | D |
| 114 Fishing, hunting and trapping | D | D | D | D |
| 115 Agriculture and forestry support activities | 237 | 887 | 5,918,997 | 513 |
| Mining | 883 | 6,247 | 60,887,319 | 750 |
| 211 Oil and gas extraction | 384 | 2,174 | 25,483,943 | 902 |
| 212 Mining, except oil and gas | 95 | 1,157 | 10,501,441 | 698 |
| 213 Support activities for mining | 404 | 2,917 | 24,901,935 | 657 |
| Utilities | 240 | 7,059 | 103,049,594 | 1,123 |
| 221 Utilities | 240 | 7,059 | 103,049,594 | 1,123 |
| Construction | 8,212 | 58,389 | 463,630,376 | 611 |
| 236 Construction of buildings | 2,292 | 13,045 | 106,317,063 | 627 |
| 237 Heavy and civil engineering construction | 719 | 8,866 | 77,108,425 | 669 |
| 238 Specialty trade contractors | 5,201 | 36,478 | 280,204,888 | 591 |
| Manufacturing | 3,534 | 172,991 | 1,783,831,806 | 793 |
| 311 Food manufacturing | 336 | 30,904 | 250,515,016 | 624 |
| 312 Beverage and tobacco product manufacturing | 23 | 518 | 4,039,220 | 600 |
| 313 Textile mills | D | D | D | D |
| 314 Textile product mills | 67 | 1,457 | 7,638,185 | 403 |
| 315 Apparel manufacturing | 41 | 1,737 | 13,067,922 | 579 |
| 316 Leather and allied product manufacturing | D | D | D | D |
| 321 Wood product manufacturing | 117 | 2,200 | 14,237,093 | 498 |
| 322 Paper manufacturing | 49 | 3,534 | 37,419,339 | 814 |
| 323 Printing and related support activities | 398 | 9,216 | 77,883,672 | 650 |
| 324 Petroleum and coal products manufacturing | 40 | 1,990 | 26,154,973 | 1,011 |
| 325 Chemical manufacturing | 165 | 6,744 | 103,408,216 | 1,179 |
| 326 Plastics and rubber products manufacturing | 131 | 9,885 | 86,486,782 | 673 |
| 327 Nonmetallic mineral product manufacturing | 254 | 6,103 | 60,388,690 | 761 |
| 331 Primary metal manufacturing | 52 | 2,805 | 21,756,357 | 597 |
| 332 Fabricated metal product manufacturing | 504 | 12,326 | 97,175,144 | 606 |
| 333 Machinery manufacturing | 407 | 16,283 | 153,151,514 | 724 |
| 334 Computer and electronic product manufacturing | 144 | 6,351 | 71,045,158 | 860 |
| 335 Electrical equipment and appliance manufacturing | 60 | 4,021 | 39,123,674 | 748 |
| 336 Transportation equipment manufacturing | 262 | 45,104 | 628,751,092 | 1,072 |
| 337 Furniture and related product manufacturing | 199 | 4,951 | 32,885,393 | 511 |
| 339 Miscellaneous manufacturing | 258 | 6,370 | 56,299,919 | 680 |

Table 1
Kansas Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003 (Page 2)

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|---|-----------------------|---|-----------------------|------------------------------------|
| Wholesale Trade | 7,211 | 59,330 | \$647,974,595 | \$840 |
| 423 Merchant wholesalers, durable goods | 2,996 | 28,395 | 301,522,222 | 817 |
| 424 Merchant wholesalers, nondurable goods | 1,969 | 22,687 | 225,513,952 | 765 |
| 425 Electronic markets and agents and brokers | 2,246 | 8,248 | 120,938,421 | 1,128 |
| Retail Trade | 10,978 | 148,046 | 733,962,032 | 381 |
| 441 Motor vehicle and parts dealers | 1,526 | 18,630 | 145,965,864 | 603 |
| 442 Furniture and home furnishings stores | 604 | 5,256 | 33,812,111 | 495 |
| 443 Electronics and appliance stores | 633 | 5,980 | 46,197,781 | 594 |
| 444 Building material and garden supply stores | 974 | 11,792 | 69,797,262 | 455 |
| 445 Food and beverage stores | 1,283 | 24,859 | 92,706,509 | 287 |
| 446 Health and personal care stores | 770 | 7,477 | 41,466,812 | 427 |
| 447 Gasoline stations | 1,347 | 10,989 | 38,779,895 | 271 |
| 448 Clothing and clothing accessories stores | 1,007 | 9,023 | 36,193,668 | 309 |
| 451 Sporting goods, hobby, book and music stores | 617 | 7,164 | 25,122,604 | 270 |
| 452 General merchandise stores | 521 | 35,477 | 153,961,661 | 334 |
| 453 Miscellaneous store retailers | 1,382 | 9,387 | 37,355,984 | 306 |
| 454 Nonstore retailers | 314 | 2,012 | 12,601,881 | 482 |
| Transportation and Warehousing | 2,593 | 39,006 | 307,632,217 | 607 |
| 481 Air transportation | 46 | 774 | 6,402,999 | 636 |
| 483 Water transportation | D | D | D | D |
| 484 Truck transportation | 1,674 | 17,287 | 138,688,321 | 617 |
| 485 Transit and ground passenger transportation | 132 | 3,775 | 13,008,379 | 265 |
| 486 Pipeline transportation | 111 | 1,063 | 17,565,049 | 1,271 |
| 487 Scenic and sightseeing transportation | D | D | D | D |
| 488 Support activities for transportation | 320 | 3,709 | 30,029,682 | 623 |
| 491 Postal service | 5 | 8 | 24,368 | 234 |
| 492 Couriers and messengers | 185 | 5,850 | 45,921,148 | 604 |
| 493 Warehousing and storage | 117 | 6,536 | 55,974,113 | 659 |
| Information | 1,446 | 48,289 | 703,831,155 | 1,121 |
| 511 Publishing industries, except Internet | 394 | 11,423 | 107,141,556 | 721 |
| 512 Motion picture and sound recording industries | 155 | 2,002 | 5,764,743 | 221 |
| 515 Broadcasting, except Internet | 120 | 3,031 | 27,833,668 | 706 |
| 516 Internet publishing and broadcasting | 21 | 35 | 437,994 | 963 |
| 517 Telecommunications | 550 | 29,242 | 530,826,060 | 1,396 |
| 518 ISPs, search portals and data processing | 178 | 2,164 | 27,125,945 | 964 |
| 519 Other information services | 28 | 393 | 4,701,189 | 920 |
| Finance and Insurance | 5,317 | 54,005 | 661,518,177 | 942 |
| 521 Monetary authorities-central bank | D | D | D | D |
| 522 Credit intermediation and related activities | 1,924 | 27,497 | 284,356,823 | 795 |
| 523 Financial investment and related activities | 889 | 4,321 | 98,224,114 | 1,749 |
| 524 Insurance carriers and related activities | 2,453 | 21,435 | 272,058,090 | 976 |
| 525 Funds, trusts and other financial vehicles | D | D | D | D |

Table 1
Kansas Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003 (Page 3)

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|---|-----------------------|---|-----------------------|------------------------------------|
| Real Estate and Rental and Leasing | 2,789 | 14,678 | \$96,028,459 | \$503 |
| 531 Real estate | 2,187 | 9,342 | 60,532,369 | 498 |
| 532 Rental and leasing services | 555 | 5,173 | 33,339,423 | 496 |
| 533 Lessors of nonfinancial intangible assets | 47 | 162 | 2,156,667 | 1,024 |
| Professional and Technical Services | 7,821 | 51,599 | 535,595,573 | 798 |
| 541 Professional and technical services | 7,821 | 51,599 | 535,595,573 | 798 |
| Management of Companies and Enterprises | 430 | 10,390 | 166,435,057 | 1,232 |
| 551 Management of companies and enterprises | 430 | 10,390 | 166,435,057 | 1,232 |
| Administrative and Waste Services | 4,190 | 60,101 | 359,046,343 | 460 |
| 561 Administrative and support services | 3,957 | 56,656 | 331,660,847 | 450 |
| 562 Waste management and remediation services | 233 | 3,445 | 27,385,496 | 611 |
| Educational Services | 516 | 9,676 | 63,615,763 | 506 |
| 611 Educational services | 516 | 9,676 | 63,615,763 | 506 |
| Health Care and Social Assistance | 5,964 | 141,645 | 1,015,868,814 | 552 |
| 621 Ambulatory health care services | 3,978 | 45,670 | 431,638,665 | 727 |
| 622 Hospitals | 111 | 41,201 | 348,158,482 | 650 |
| 623 Nursing and residential care facilities | 652 | 35,308 | 159,554,483 | 348 |
| 624 Social assistance | 1,223 | 19,466 | 76,517,184 | 302 |
| Arts, Entertainment and Recreation | 858 | 11,569 | 40,625,271 | 270 |
| 711 Performing arts and spectator sports | 240 | 1,842 | 7,817,227 | 326 |
| 712 Museums, parks and historical sites | 47 | 542 | 2,144,585 | 304 |
| 713 Gambling, recreation and amusement industries | 571 | 9,184 | 30,663,459 | 257 |
| Accommodation and Food Services | 5,082 | 93,634 | 258,640,217 | 212 |
| 721 Accommodation | 626 | 9,593 | 30,515,971 | 245 |
| 722 Food services and drinking places | 4,456 | 84,041 | 228,124,246 | 209 |
| Other Services, except Public Administration | 7,495 | 38,389 | 199,932,530 | 401 |
| 811 Repair and maintenance | 2,628 | 12,559 | 84,642,583 | 518 |
| 812 Personal and laundry services | 1,637 | 11,443 | 49,084,589 | 330 |
| 813 Membership associations and organizations | 1,174 | 11,548 | 58,081,808 | 387 |
| 814 Private households | 2,056 | 2,839 | 8,123,550 | 220 |
| Government | 4,895 | 238,771 | 1,785,810,730 | 575 |
| Local | 2,652 | 171,727 | 1,059,855,107 | 475 |
| State | 1,376 | 41,073 | 412,462,985 | 772 |
| Federal | 867 | 25,971 | 313,492,638 | 929 |

Table 2
 Kansas
 Covered Employing Units and Employment
 By Size
 March 2003

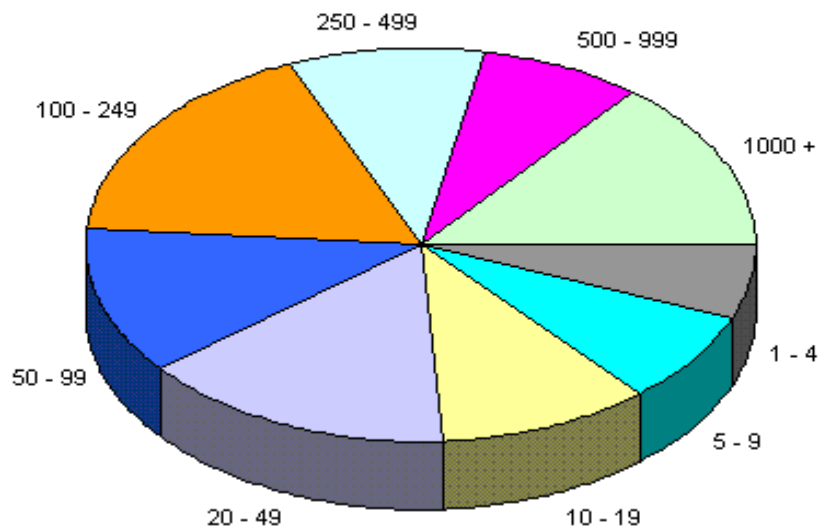
| <u>Employment Size</u> | <u>Employment</u> | <u>Units</u> | <u>Cumulative Employment</u> | <u>Units</u> |
|----------------------------|-------------------|--------------|----------------------------------|--------------|
| Total | 1,250,312 | 80,565 | | |
| 0 | 0 | 9,559 | 0 | 9,559 |
| 1 - 4 | 75,397 | 36,646 | 75,397 | 46,205 |
| 5 - 9 | 94,736 | 14,344 | 170,133 | 60,549 |
| 10 - 19 | 128,105 | 9,497 | 298,238 | 70,046 |
| 20 - 49 | 190,192 | 6,307 | 488,430 | 76,353 |
| 50 - 99 | 153,828 | 2,228 | 642,258 | 78,581 |
| 100 - 249 | 214,676 | 1,424 | 856,934 | 80,005 |
| 250 - 499 | 117,772 | 341 | 974,706 | 80,346 |
| 500 - 999 | 97,095 | 141 | 1,071,801 | 80,487 |
| 1000 + | 178,511 | 78 | 1,250,312 | 80,565 |

*Used March employment.

**Federal employment not included.

Figure 1

Covered Employment by Size Class



STATEWIDE (continued)

Monthly Kansas employment by industry sector for the 12-month period from April 2002 to March 2003 is displayed in Table 3. Total monthly employment fell 38,532, a 2.9 percent decrease over this time span. Employment levels dropped below the 1.3 million mark throughout the most recent quarter of this reporting period.

Combined private industry sector establishments accounted for 1,035,217 jobs in March 2003. This represents a drop in employment of 34,870 jobs or a 3.3 percent loss for the current year. Of the private industry sectors recording a contraction in employment from April 2002 to March 2003 manufacturing topped the list with a decrease of 8,482 or 4.7 percent followed by administrative and waste services, and retail trade at 6,075 and 5,243 or 9.2 and 3.4 percent, respectively.

Health care and social assistance, adding 1,072 jobs or 0.8 percent, and finance and insurance, increasing 861 or 1.6 percent, topped the five industry sectors reporting rising employment.

Table 3
Kansas Employment
By Industry Sector
April 2002-March 2003

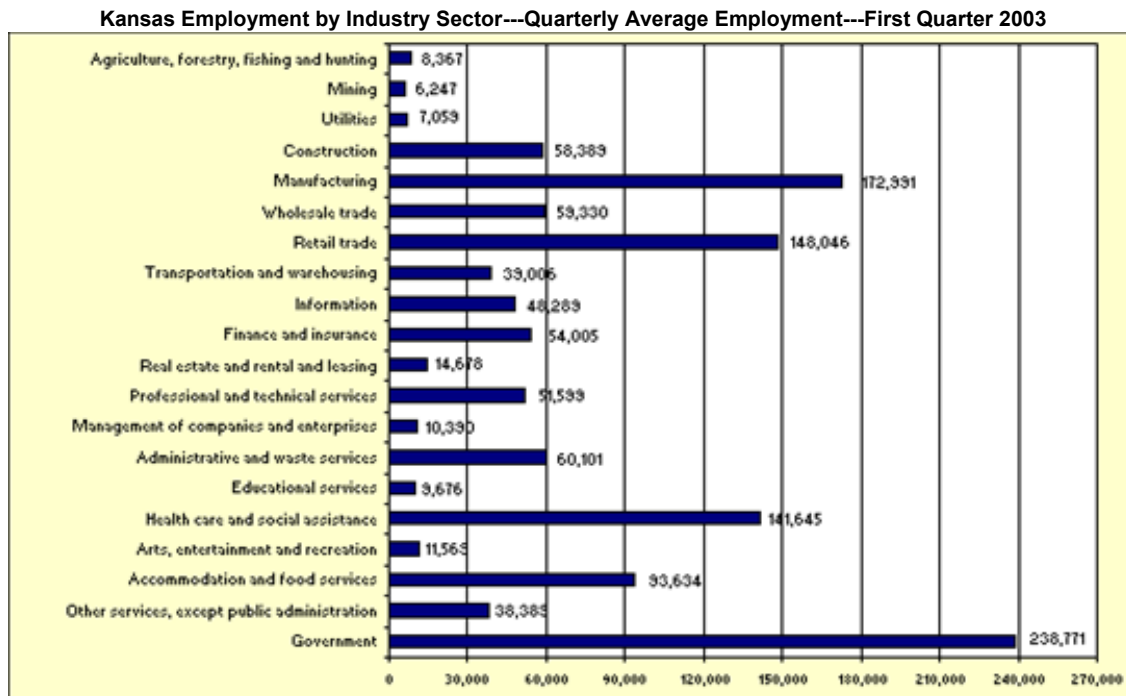
| <u>Industry</u> | <u>Apr 2002</u> | <u>May 2002</u> | <u>Jun 2002</u> | <u>Jul 2002</u> | <u>Aug 2002</u> | <u>Sep 2002</u> |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Total | 1,314,890 | 1,321,462 | 1,328,800 | 1,287,657 | 1,288,797 | 1,307,316 |
| Private | 1,070,087 | 1,074,639 | 1,082,032 | 1,071,706 | 1,072,227 | 1,068,250 |
| Agriculture, forestry, fishing and hunting | 9,158 | 9,183 | 9,171 | 9,062 | 9,071 | 8,817 |
| Mining | 6,566 | 6,651 | 6,710 | 6,586 | 6,515 | 6,509 |
| Utilities | 7,021 | 7,036 | 7,111 | 6,986 | 6,968 | 6,939 |
| Construction | 62,413 | 64,063 | 66,374 | 66,991 | 66,508 | 64,901 |
| Manufacturing | 181,317 | 180,915 | 181,384 | 179,413 | 180,999 | 179,998 |
| Wholesale trade | 61,319 | 61,247 | 62,043 | 61,575 | 60,963 | 60,471 |
| Retail trade | 152,883 | 153,948 | 154,777 | 152,587 | 152,889 | 153,379 |
| Transportation and warehousing | 41,699 | 41,762 | 41,535 | 38,899 | 39,279 | 39,548 |
| Information | 51,736 | 51,456 | 51,347 | 51,206 | 50,699 | 50,056 |
| Finance and insurance | 53,525 | 53,644 | 54,043 | 54,415 | 54,346 | 53,937 |
| Real estate and rental and leasing | 14,855 | 15,049 | 15,112 | 15,155 | 15,189 | 14,976 |
| Professional and technical services | 51,531 | 50,925 | 51,203 | 51,012 | 51,084 | 50,562 |
| Management of companies and enterprises | 11,628 | 11,565 | 11,737 | 11,727 | 11,473 | 11,399 |
| Administrative and waste services | 66,025 | 65,986 | 66,489 | 65,706 | 65,240 | 65,247 |
| Educational services | 9,809 | 9,801 | 9,330 | 9,059 | 8,923 | 9,835 |
| Health care and social assistance | 140,267 | 140,973 | 141,536 | 140,764 | 141,246 | 140,749 |
| Arts, entertainment and recreation | 13,931 | 14,676 | 15,763 | 16,144 | 15,441 | 14,760 |
| Accommodation and food services | 96,030 | 97,418 | 97,300 | 96,309 | 97,536 | 97,290 |
| Other services, except public administration | 38,374 | 38,341 | 39,067 | 38,110 | 37,858 | 38,877 |
| Government | 244,803 | 246,823 | 246,768 | 215,951 | 216,570 | 239,066 |
| Local | 177,044 | 179,006 | 179,652 | 149,210 | 149,804 | 172,579 |
| State | 41,601 | 41,735 | 40,403 | 40,426 | 40,607 | 40,497 |
| Federal | 26,158 | 26,082 | 26,713 | 26,315 | 26,159 | 25,990 |

| <u>Industry</u> | <u>Oct 2002</u> | <u>Nov 2002</u> | <u>Dec 2002</u> | <u>Jan 2003</u> | <u>Feb 2003</u> | <u>Mar 2003</u> |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Total | 1,303,489 | 1,308,398 | 1,307,113 | 1,269,688 | 1,270,503 | 1,276,358 |
| Private | 1,061,129 | 1,064,287 | 1,063,088 | 1,033,185 | 1,031,833 | 1,035,217 |
| Agriculture, forestry, fishing and hunting | 8,706 | 8,533 | 8,521 | 8,291 | 8,239 | 8,572 |
| Mining | 6,452 | 6,397 | 6,448 | 6,216 | 6,225 | 6,300 |
| Utilities | 6,920 | 6,934 | 6,947 | 7,040 | 7,055 | 7,082 |
| Construction | 63,751 | 62,926 | 61,747 | 57,764 | 57,888 | 59,516 |
| Manufacturing | 178,014 | 177,321 | 176,454 | 172,603 | 173,535 | 172,835 |
| Wholesale trade | 60,253 | 60,047 | 60,015 | 59,461 | 59,269 | 59,260 |
| Retail trade | 153,802 | 157,690 | 159,548 | 149,249 | 147,250 | 147,640 |
| Transportation and warehousing | 39,730 | 39,610 | 39,453 | 39,099 | 38,983 | 38,937 |
| Information | 49,360 | 49,991 | 50,132 | 48,774 | 48,142 | 47,951 |
| Finance and insurance | 54,175 | 54,570 | 54,718 | 53,790 | 53,838 | 54,386 |
| Real estate and rental and leasing | 14,948 | 14,839 | 15,061 | 14,686 | 14,699 | 14,649 |
| Professional and technical services | 50,489 | 50,664 | 50,796 | 51,648 | 51,683 | 51,467 |
| Management of companies and enterprises | 11,155 | 11,139 | 11,045 | 10,422 | 10,389 | 10,360 |
| Administrative and waste services | 63,463 | 63,752 | 63,399 | 60,463 | 59,889 | 59,950 |
| Educational services | 10,137 | 10,201 | 9,950 | 9,293 | 9,854 | 9,882 |
| Health care and social assistance | 140,656 | 141,060 | 141,514 | 141,880 | 141,716 | 141,339 |
| Arts, entertainment and recreation | 14,003 | 12,904 | 12,797 | 11,333 | 11,474 | 11,900 |
| Accommodation and food services | 96,396 | 97,146 | 95,940 | 93,026 | 93,327 | 94,549 |
| Other services, except public administration | 38,719 | 38,563 | 38,603 | 38,147 | 38,378 | 38,642 |
| Government | 242,360 | 244,111 | 244,025 | 236,503 | 238,670 | 241,141 |
| Local | 175,333 | 176,995 | 176,690 | 169,371 | 171,773 | 174,037 |
| State | 40,889 | 40,752 | 40,685 | 41,143 | 40,966 | 41,110 |
| Federal | 26,138 | 26,364 | 26,650 | 25,989 | 25,931 | 25,994 |

Table 4
Kansas Employment
By Industry Sector
First Quarter 2003

| <u>Industry</u> | <u>Quarterly Average Employment</u> |
|--|-------------------------------------|
| Total | 1,272,183 |
| Private | 1,033,412 |
| Agriculture, forestry, fishing and hunting | 8,367 |
| Mining | 6,247 |
| Utilities | 7,059 |
| Construction | 58,389 |
| Manufacturing | 172,991 |
| Wholesale trade | 59,330 |
| Retail trade | 148,046 |
| Transportation and warehousing | 39,006 |
| Information | 48,289 |
| Finance and insurance | 54,005 |
| Real estate and rental and leasing | 14,678 |
| Professional and technical services | 51,599 |
| Management of companies and enterprises | 10,390 |
| Administrative and waste services | 60,101 |
| Educational services | 9,676 |
| Health care and social assistance | 141,645 |
| Arts, entertainment and recreation | 11,569 |
| Accommodation and food services | 93,634 |
| Other services, except public administration | 38,389 |
| Government | 238,771 |

Figure 2

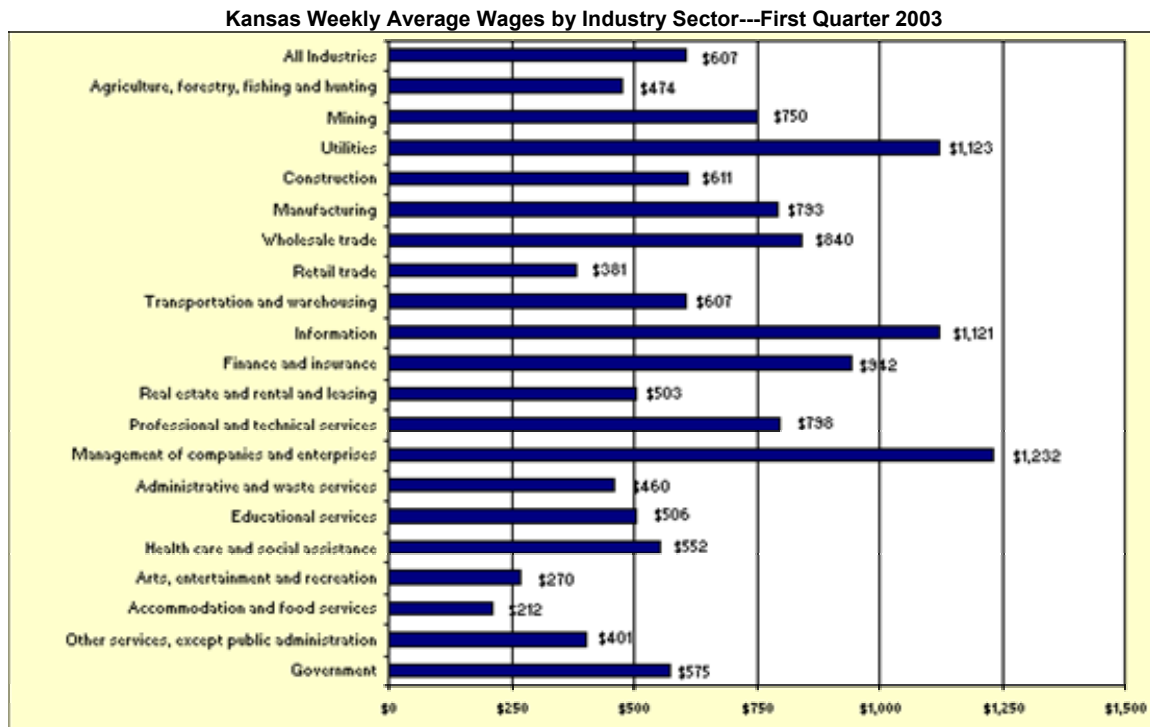


The government sector provided the most jobs in the Kansas economy, followed by manufacturing, retail trade, and health care and social assistance for the first quarter of 2003. In fact, more than half of all employment in Kansas was in these four industry sectors. Mining and utilities employed the smallest number of workers in Kansas.

Table 5
Kansas Weekly Average Wages
By Industry Sector
First Quarter 2003

| <u>Industry</u> | <u>Weekly Average Wage</u> |
|--|--------------------------------|
| All Industries | \$607 |
| Agriculture, forestry, fishing and hunting | 474 |
| Mining | 750 |
| Utilities | 1,123 |
| Construction | 611 |
| Manufacturing | 793 |
| Wholesale trade | 840 |
| Retail trade | 381 |
| Transportation and warehousing | 607 |
| Information | 1,121 |
| Finance and insurance | 942 |
| Real estate and rental and leasing | 503 |
| Professional and technical services | 798 |
| Management of companies and enterprises | 1,232 |
| Administrative and waste services | 460 |
| Educational services | 506 |
| Health care and social assistance | 552 |
| Arts, entertainment and recreation | 270 |
| Accommodation and food services | 212 |
| Other services, except public administration | 401 |
| Government | 575 |

Figure 3



The Kansas weekly average wage for the first quarter of 2003 was \$607. Management of companies and enterprises reported the highest weekly wage of \$1,232 followed by utilities at \$1,123 and information with \$1,121. Accommodation and food services, and arts, entertainment and recreation had the lowest wages of \$212 and \$270, respectively.

STATEWIDE (continued)

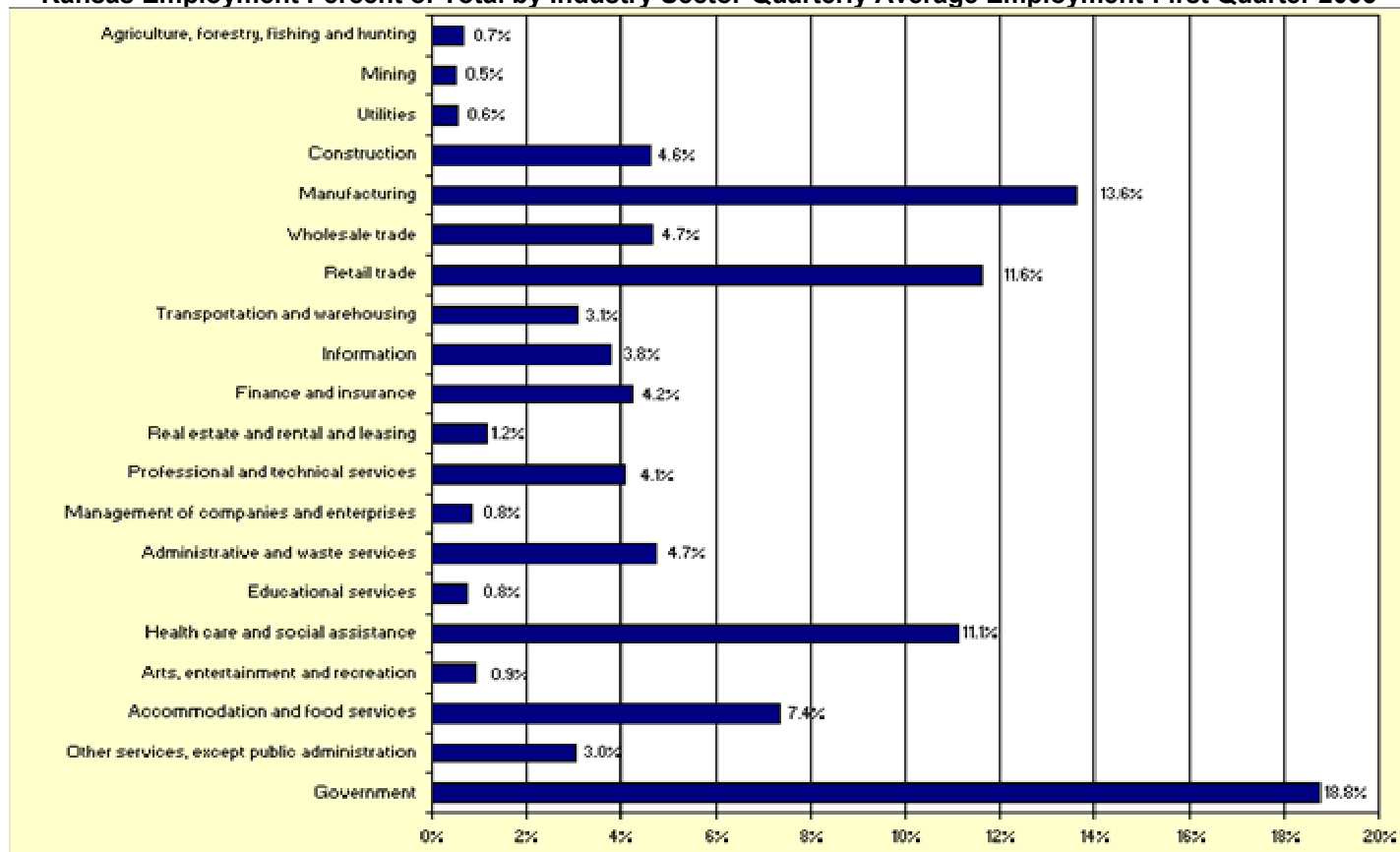
The proportion of each industry sector by percent to total statewide employment for the first quarter of 2003 is detailed in Table 6 and Figure 4. The government industry sector employed 18.8 percent of Kansas' workers. Manufacturing reported 13.6 percent, followed by retail trade at 11.6 percent, and health care and social assistance with 11.1 percent. Together, these four major industry sectors employed 55.1 percent of the total Kansas work force. Mining and utilities provided the smallest percentages of employment, reporting 0.5 and 0.6 percent, respectively.

Table 6
Kansas Employment by Percent
By Industry Sector
First Quarter 2003

| Industry | Employment Percent of Total |
|--|--------------------------------|
| Total | 100.0% |
| Private | 81.2% |
| Agriculture, forestry, fishing and hunting | 0.7% |
| Mining | 0.5% |
| Utilities | 0.6% |
| Construction | 4.6% |
| Manufacturing | 13.6% |
| Wholesale trade | 4.7% |
| Retail trade | 11.6% |
| Transportation and warehousing | 3.1% |
| Information | 3.8% |
| Finance and insurance | 4.2% |
| Real estate and rental and leasing | 1.2% |
| Professional and technical services | 4.1% |
| Management of companies and enterprises | 0.8% |
| Administrative and waste services | 4.7% |
| Educational services | 0.8% |
| Health care and social assistance | 11.1% |
| Arts, entertainment and recreation | 0.9% |
| Accommodation and food services | 7.4% |
| Other services, except public administration | 3.0% |
| Government | 18.8% |

Figure 4

Kansas Employment Percent of Total by Industry Sector-Quarterly Average Employment-First Quarter 2003

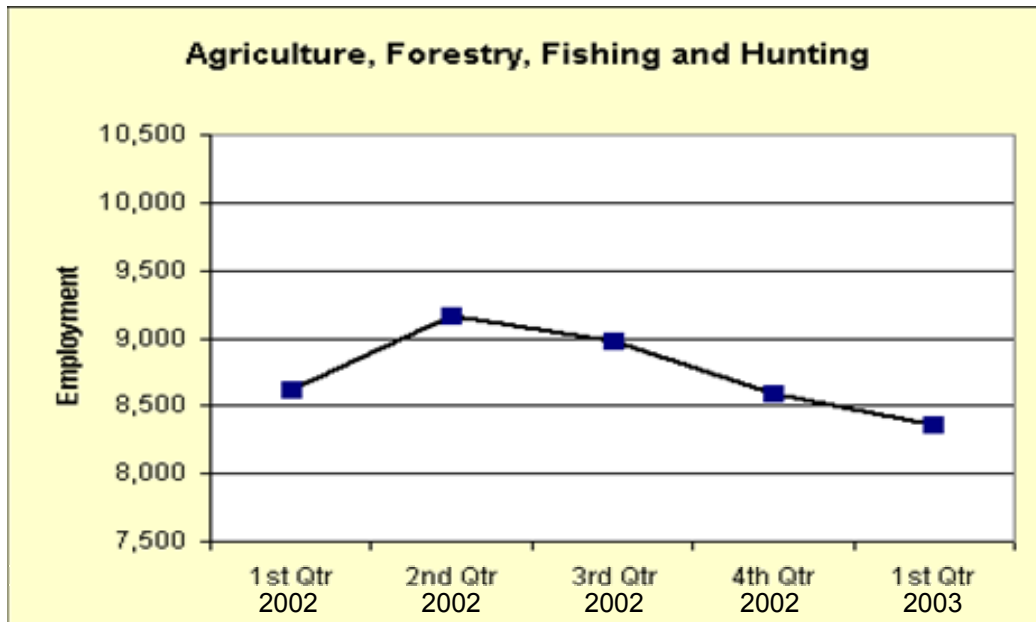


Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

Pages 15 through 34 present statewide employment changes for each industry sector from the first quarter of 2002 to the first quarter of 2003.

| Table 7 Agriculture, Forestry, Fishing and Hunting | | | | | |
|---|------------------------|------------------------|------------------------|------------------------|------------------------|
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 8,619 | 9,171 | 8,983 | 8,587 | 8,367 |
| Absolute Change | na | 552 | -188 | -396 | -220 |
| Percent Change | na | 6.4 | -2.0 | -4.4 | -2.6 |

Figure 5

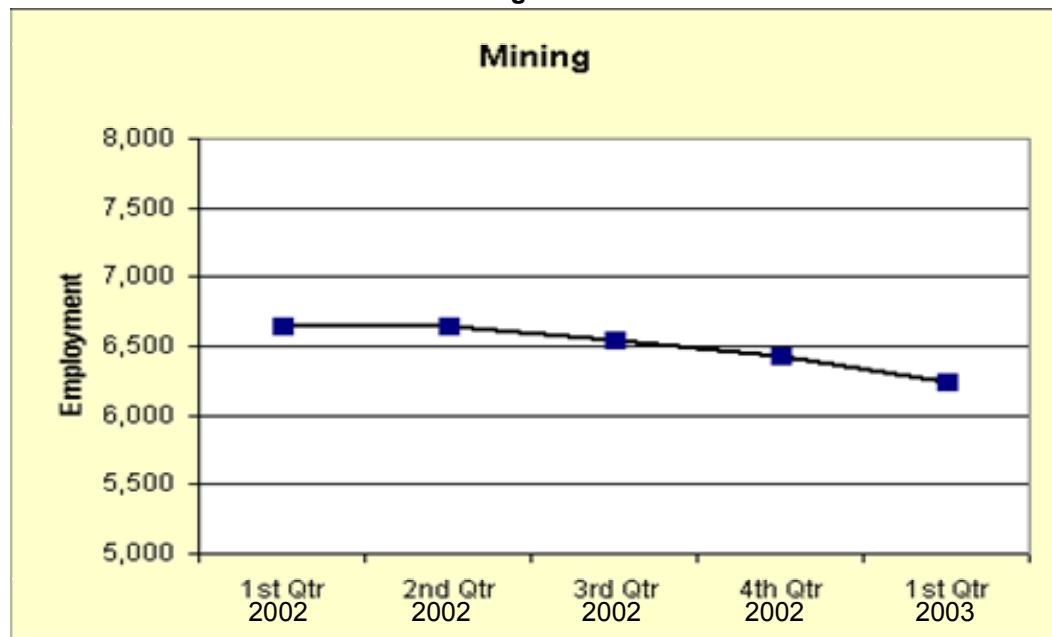


Agriculture, forestry, fishing and hunting lost 220 jobs in the first quarter of 2003, and 252 jobs since the first quarter of 2002.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 8 Mining | | | | | |
|---------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 6,644 | 6,642 | 6,537 | 6,432 | 6,247 |
| Absolute Change | na | -2 | -105 | -105 | -185 |
| Percent Change | na | 0.0 | -1.6 | -1.6 | -2.9 |

Figure 6



Employment in the mining industry sector continued to edge downward as Table 8 and Figure 6 illustrate. Diminishing employment in the last three quarters of this reporting period resulted in an overall reduction in employment of 397.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 9 Utilities | | | | | |
|------------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 7,024 | 7,056 | 6,964 | 6,934 | 7,059 |
| Absolute Change | na | 32 | -92 | -30 | 125 |
| Percent Change | na | 0.5 | -1.3 | -0.4 | 1.8 |

Figure 7

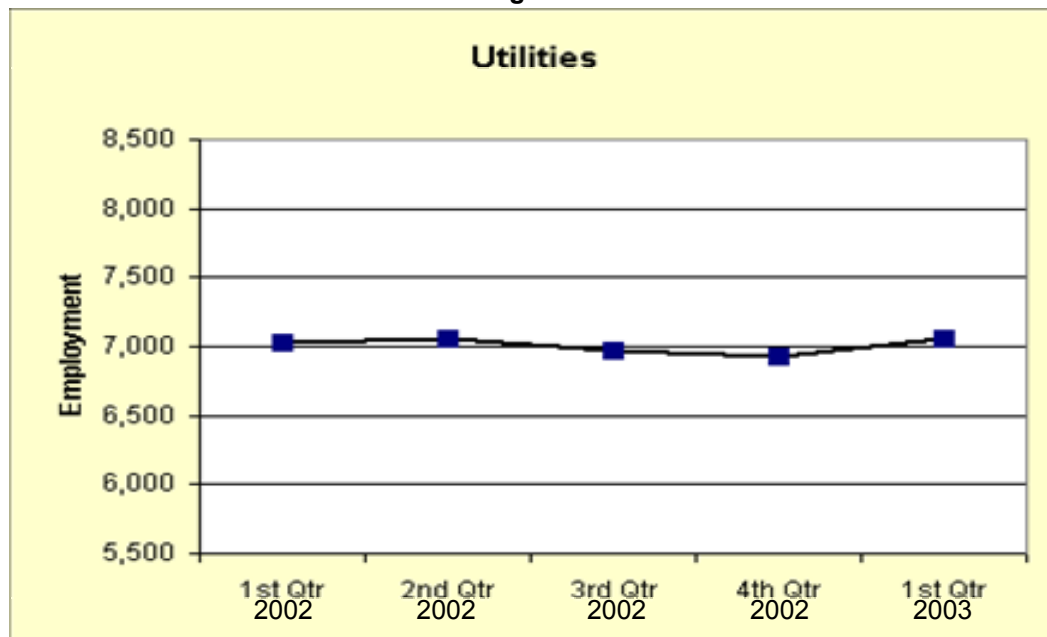
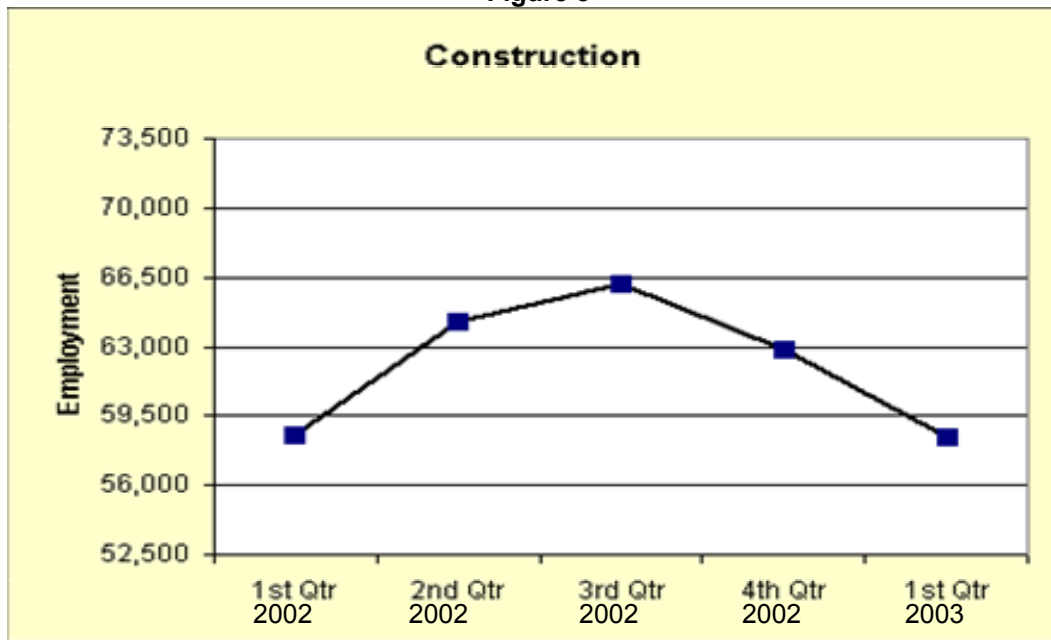


Table 9 and Figure 7 depict the relatively stable employment in utilities from first quarter 2002 to first quarter 2003. This industry sector recorded increased employment of 125 for this quarter and 35 overall.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 10 Construction | | | | | |
|--|------------------------|------------------------|------------------------|------------------------|------------------------|
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 58,554 | 64,283 | 66,133 | 62,808 | 58,389 |
| Absolute Change | na | 5,729 | 1,850 | -3,325 | -4,419 |
| Percent Change | na | 9.8 | 2.9 | -5.0 | -7.0 |

Figure 8



The construction industry sector conformed to its seasonal pattern losing 4,419 jobs or 7.0 percent of employment in the first quarter of 2003. For the entire reporting period this industry sector dropped 165 or 0.3 percent.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 11 Manufacturing | | | | | |
|---|------------------------|------------------------|------------------------|------------------------|------------------------|
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 184,271 | 181,205 | 180,137 | 177,263 | 172,991 |
| Absolute Change | na | -3,066 | -1,068 | -2,874 | -4,272 |
| Percent Change | na | -1.7 | -0.6 | -1.6 | -2.4 |

Figure 9

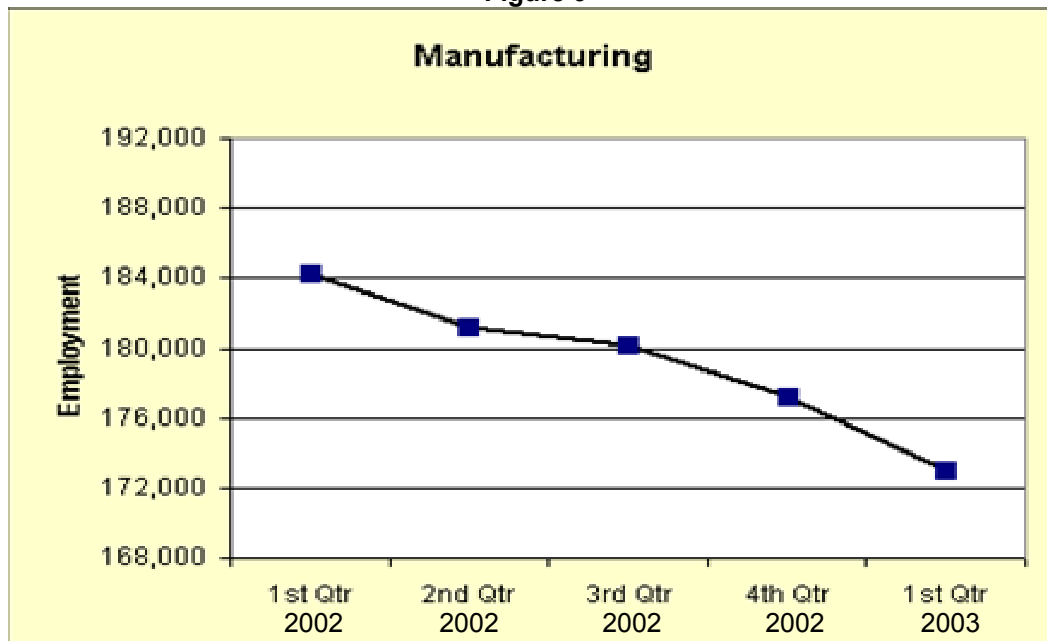
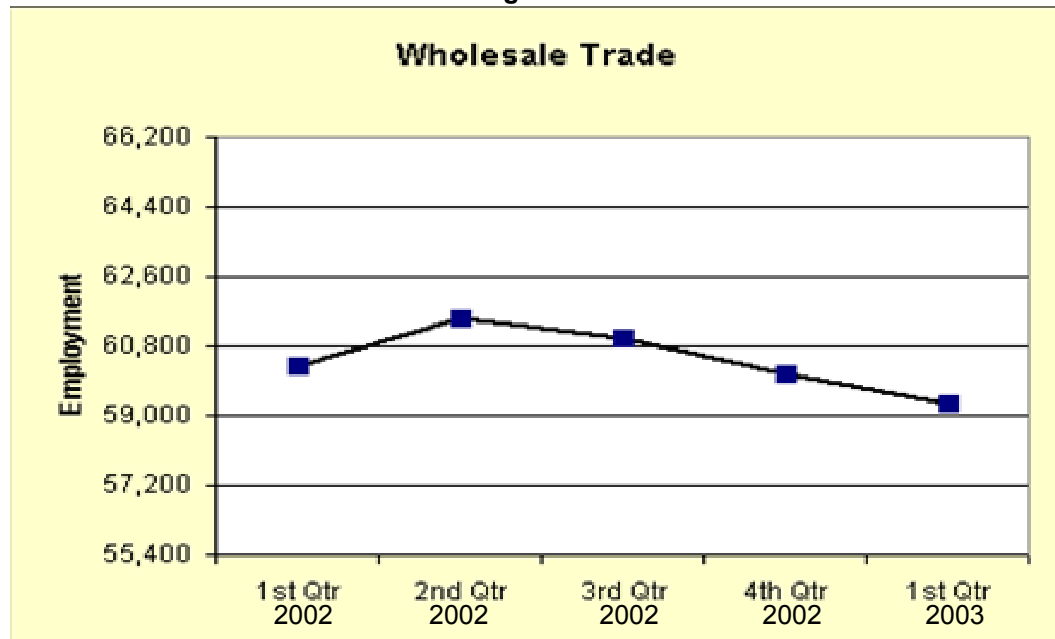


Table 11 and Figure 9 illustrate manufacturing's steady employment decline of 11,280 jobs or 6.1 percent over the five-quarter period due, in large part, to contraction in the aircraft manufacturing and beef processing industry groups.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 12 | | | | | |
|------------------------|-------------|-------------|-------------|-------------|-------------|
| Wholesale Trade | | | | | |
| <u>Date</u> | 1st Qtr | 2nd Qtr | 3rd Qtr | 4th Qtr | 1st Qtr |
| | <u>2002</u> | <u>2002</u> | <u>2002</u> | <u>2002</u> | <u>2003</u> |
| Total | 60,277 | 61,536 | 61,003 | 60,105 | 59,330 |
| Absolute Change | na | 1,259 | -533 | -898 | -775 |
| Percent Change | na | 2.1 | -0.9 | -1.5 | -1.3 |

Figure 10

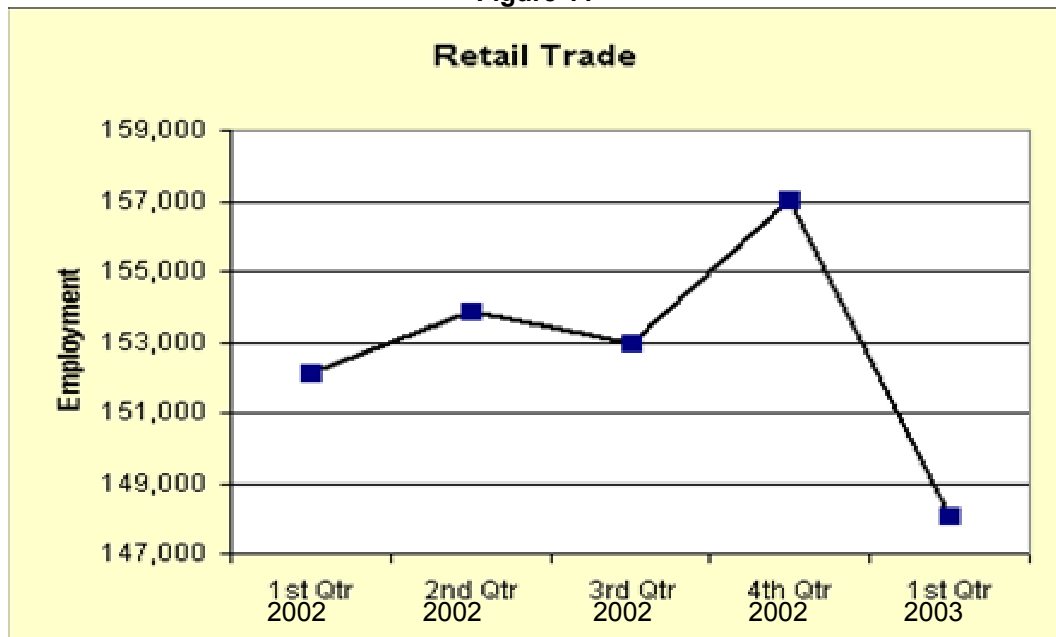


Wholesale trade, as Table 12 and Figure 10 indicate, continued its downward trend since the third quarter of 2002. Over the five-quarter period employment in wholesale trade contracted 947 or 1.6 percent.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 13 Retail Trade | | | | | |
|--|------------------------|------------------------|------------------------|------------------------|------------------------|
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 152,141 | 153,869 | 152,952 | 157,013 | 148,046 |
| Absolute Change | na | 1,728 | -917 | 4,061 | -8,967 |
| Percent Change | na | 1.1 | -0.6 | 2.7 | -5.7 |

Figure 11

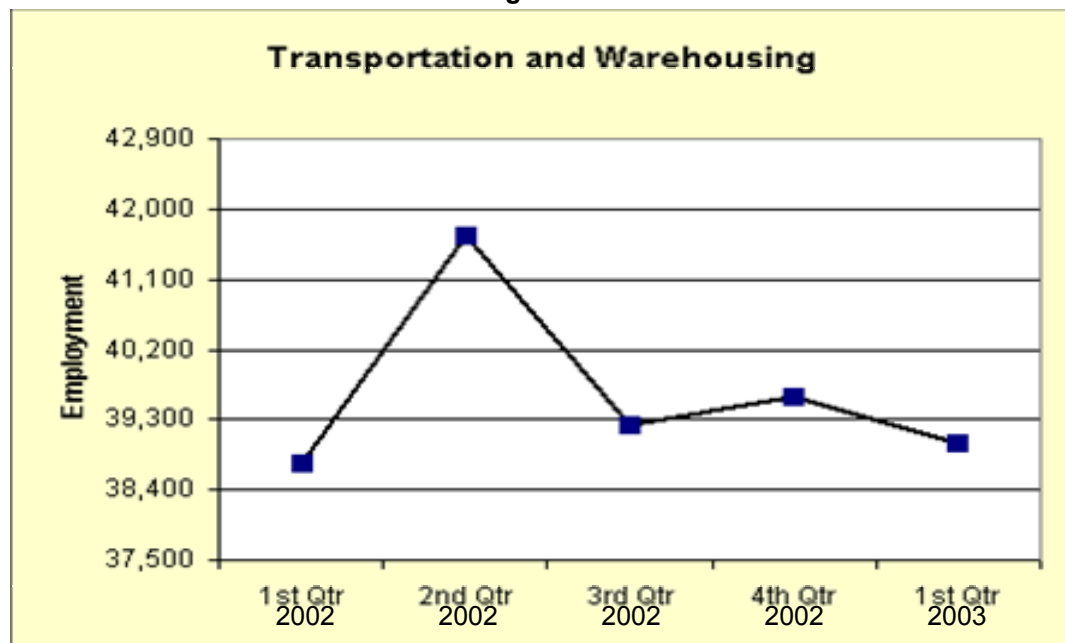


Seasonal sales stimulated retail trade's lagging third quarter totals boosting employment 4,061 jobs or 2.7 percent in fourth quarter 2002. However, first quarter 2003 losses of 8,967 more than offset the increase of the previous quarter dropping 4,095 jobs below 2002 first quarter totals.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 14 Transportation and Warehousing | | | | | |
|--|------------------------|------------------------|------------------------|------------------------|------------------------|
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 38,728 | 41,665 | 39,242 | 39,598 | 39,006 |
| Absolute Change | na | 2,937 | -2,423 | 356 | -592 |
| Percent Change | na | 7.6 | -5.8 | 0.9 | -1.5 |

Figure 12



Fluctuating employment in transportation and warehousing over this five-quarter period resulted in a modest gain of 278 or 0.7 percent.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 15 Information | | | | | |
|---------------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 51,378 | 51,513 | 50,654 | 49,828 | 48,289 |
| Absolute Change | na | 135 | -859 | -826 | -1,539 |
| Percent Change | na | 0.3 | -1.7 | -1.6 | -3.1 |

Figure 13

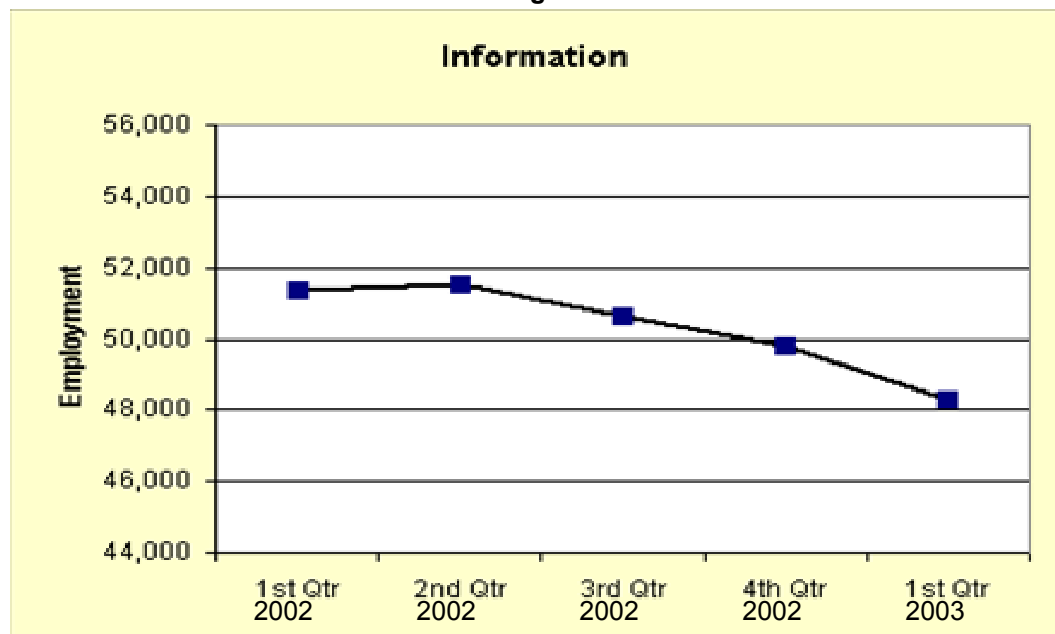
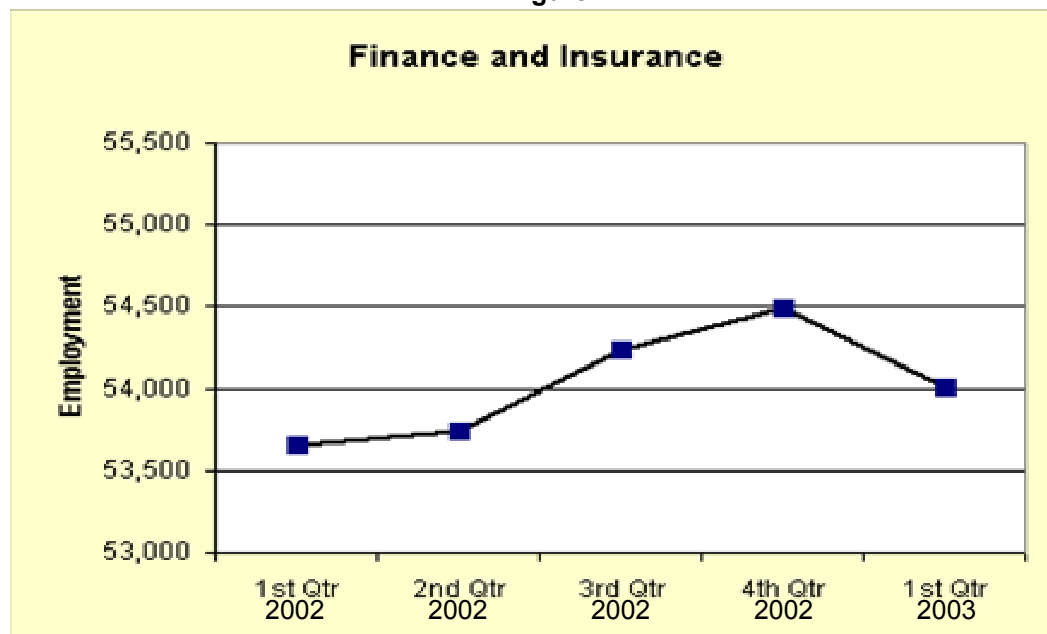


Table 15 and Figure 13 illustrate the information industry sector's decline over the last three quarters specifically due to lagging employment in the telecommunications subsector. Overall, employment fell 3,089 or 6.0 percent.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 16 | | | | | |
|------------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Finance and Insurance | | | | | |
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 53,655 | 53,737 | 54,233 | 54,488 | 54,005 |
| Absolute Change | na | 82 | 496 | 255 | -483 |
| Percent Change | na | 0.2 | 0.9 | 0.5 | -0.9 |

Figure 14

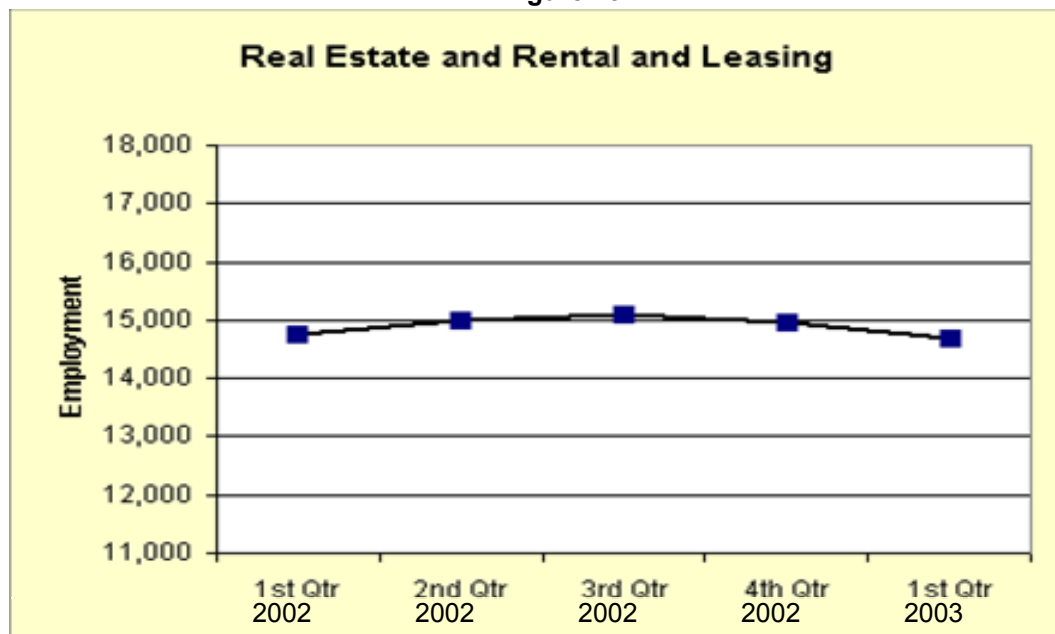


The finance and insurance industry sector grew 350 or 0.7 percent over the five-quarter period as can be seen in Table 16 and Figure 14. The largest increase in employment of 496 or 0.9 percent was reported in the third quarter of 2002.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 17 Real Estate and Rental and Leasing | | | | | |
|--|------------------------|------------------------|------------------------|------------------------|------------------------|
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 14,743 | 15,005 | 15,107 | 14,949 | 14,678 |
| Absolute Change | na | 262 | 102 | -158 | -271 |
| Percent Change | na | 1.8 | 0.7 | -1.0 | -1.8 |

Figure 15

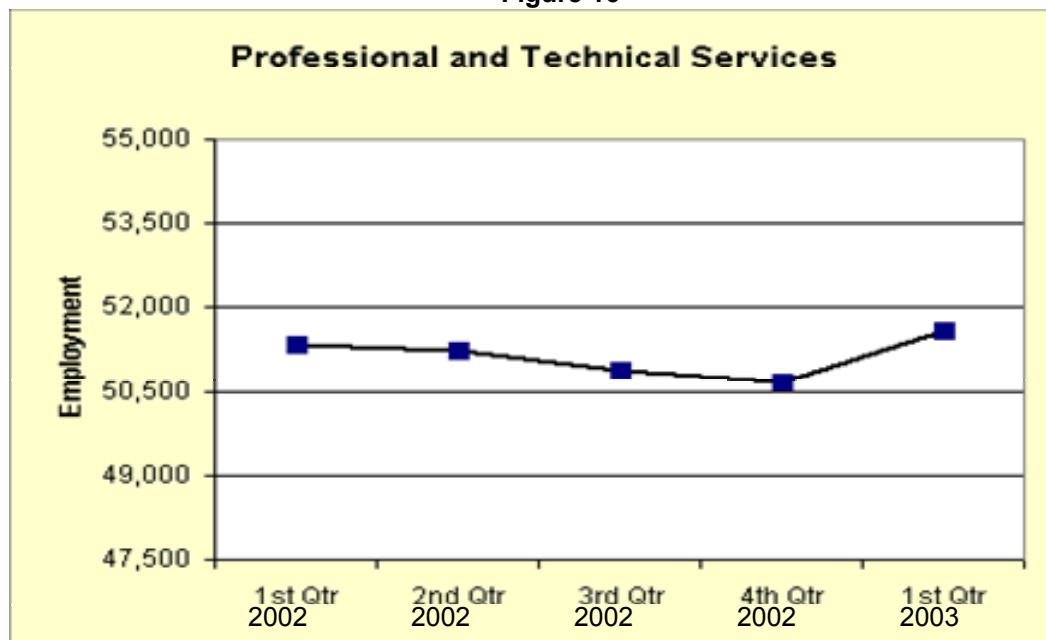


Real estate and rental and leasing remained relatively consistent over the five-quarter period. This industry sector lost 271 jobs or 1.8 percent for this reporting period and 65 or 0.4 percent, overall.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 18 | | | | | |
|--|------------------------|------------------------|------------------------|------------------------|------------------------|
| Professional and Technical Services | | | | | |
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 51,346 | 51,220 | 50,886 | 50,650 | 51,599 |
| Absolute Change | na | -126 | -334 | -236 | 949 |
| Percent Change | na | -0.2 | -0.7 | -0.5 | 1.9 |

Figure 16

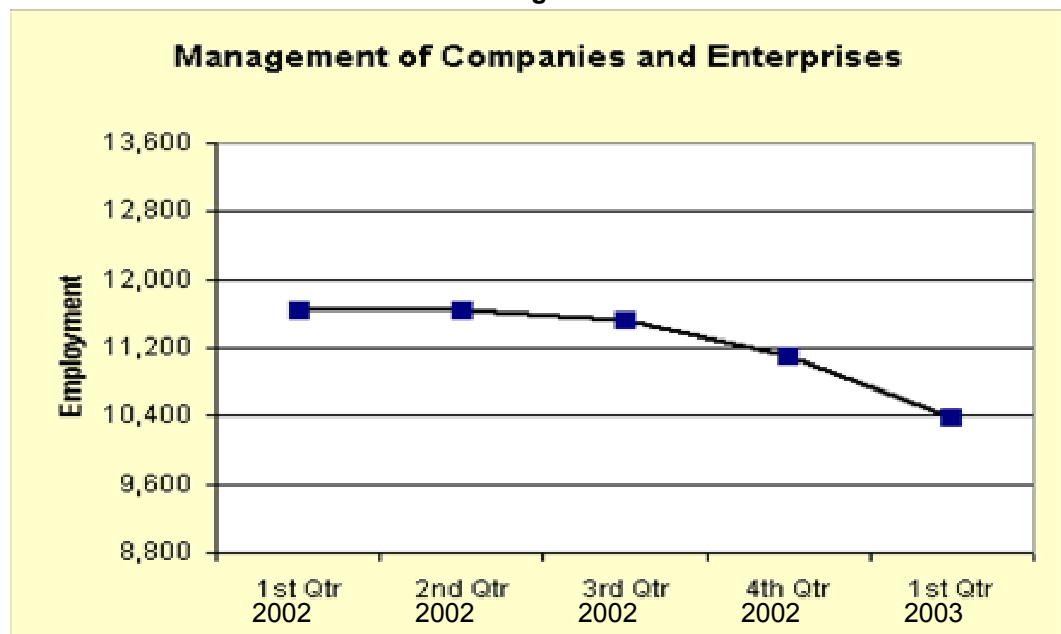


Professional and technical services employment rebounded to show gains of 949 or 1.9 percent in the current quarter and 253 or 0.5 percent for the entire reporting period.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 19 Management of Companies and Enterprises | | | | | |
|---|------------------------|------------------------|------------------------|------------------------|------------------------|
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 11,652 | 11,643 | 11,533 | 11,113 | 10,390 |
| Absolute Change | na | -9 | -110 | -420 | -723 |
| Percent Change | na | -0.1 | -0.9 | -3.6 | -6.5 |

Figure 17

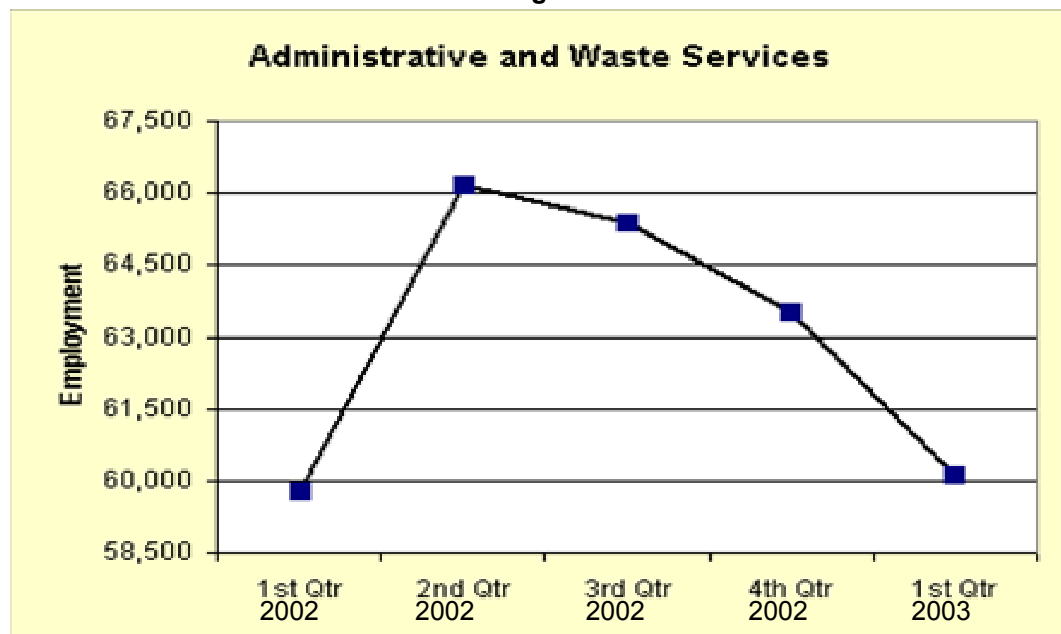


A downturn in employment resulted in decreases of 723 jobs or 6.5 percent in the first quarter of 2003 and 1,262 or 10.8 percent for the entire period in the management of companies and enterprises industry sector.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 20 Administrative and Waste Services | | | | | |
|---|------------------------|------------------------|------------------------|------------------------|------------------------|
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 59,770 | 66,167 | 65,398 | 63,538 | 60,101 |
| Absolute Change | na | 6,397 | -769 | -1,860 | -3,437 |
| Percent Change | na | 10.7 | -1.2 | -2.8 | -5.4 |

Figure 18

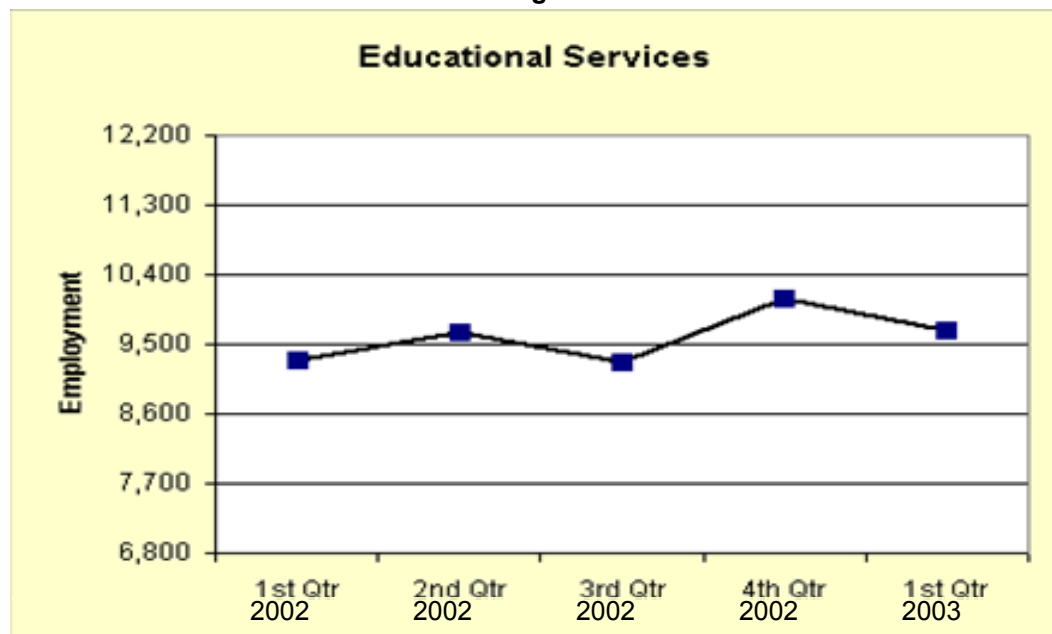


Current first quarter totals in the administrative and waste services industry sector illustrate employment growth of 331 or 0.6 percent over first quarter 2002 figures.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 21 | | | | | |
|-----------------------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Educational Services | | | | | |
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 9,304 | 9,647 | 9,272 | 10,096 | 9,676 |
| Absolute Change | na | 343 | -375 | 824 | -420 |
| Percent Change | na | 3.7 | -3.9 | 8.9 | -4.2 |

Figure 19

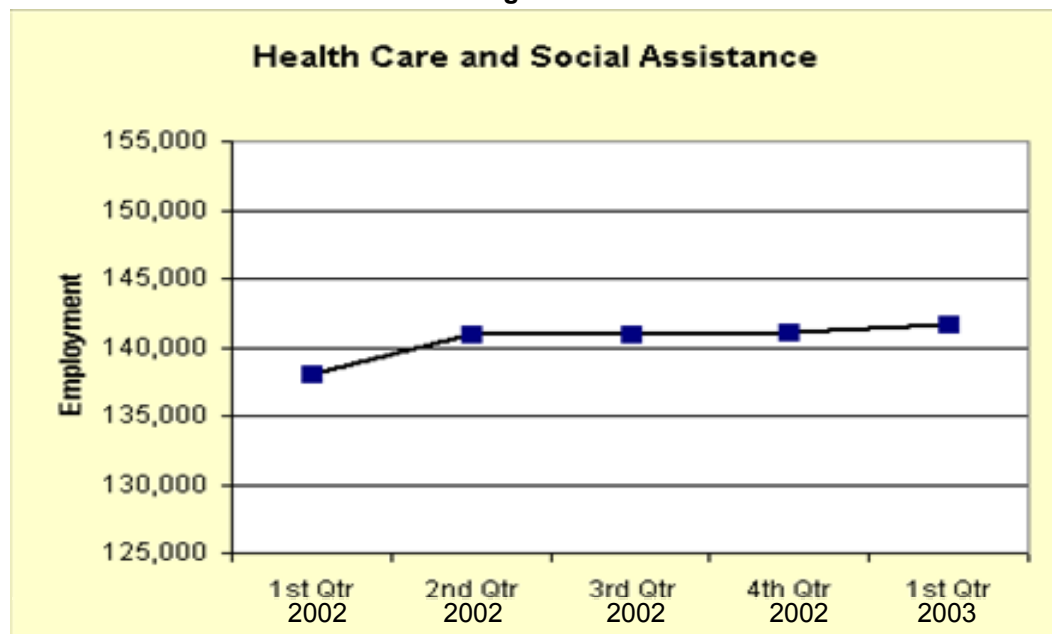


The educational services industry sector experienced a decline in employment in the first quarter of 2003 losing 420 jobs or 4.2 percent but gained 372 jobs or 4.0 percent over the five-quarter period.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 22 | | | | | |
|--|------------------------|------------------------|------------------------|------------------------|------------------------|
| Health Care and Social Assistance | | | | | |
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 138,036 | 140,925 | 140,920 | 141,077 | 141,645 |
| Absolute Change | na | 2,889 | -5 | 157 | 568 |
| Percent Change | na | 2.1 | 0.0 | 0.1 | 0.4 |

Figure 20



Steadily rising employment in the health care and social assistance industry sector continued in the current quarter. As portrayed in Table 22 and Figure 20 this industry sector reported additional employment of 3,609 or 2.6 percent over this reporting period.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 23 Arts, Entertainment and Recreation | | | | | |
|--|------------------------|------------------------|------------------------|------------------------|------------------------|
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 12,195 | 14,790 | 15,448 | 13,235 | 11,569 |
| Absolute Change | na | 2,595 | 658 | -2,213 | -1,666 |
| Percent Change | na | 21.3 | 4.4 | -14.3 | -12.6 |

Figure 21

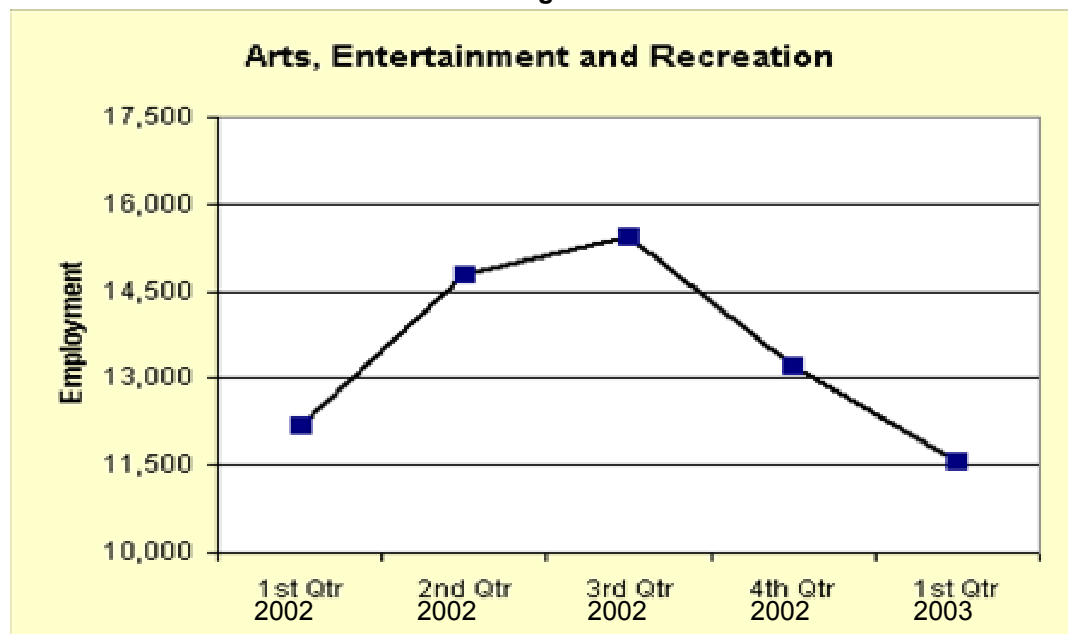
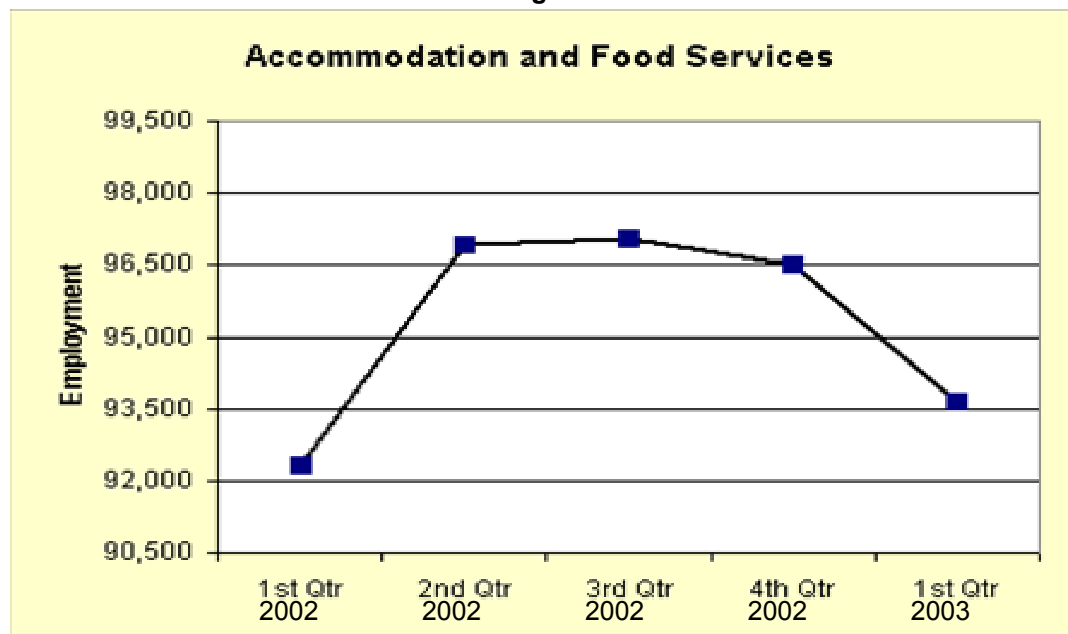


Table 23 and Figure 21 depict the seasonality of employment in the arts, entertainment and recreation industry sector. Over the five-quarter reporting period employment fell 626 jobs or 5.1 percent.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 24 Accommodation and Food Services | | | | | |
|---|------------------------|------------------------|------------------------|------------------------|------------------------|
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 92,310 | 96,916 | 97,045 | 96,494 | 93,634 |
| Absolute Change | na | 4,606 | 129 | -551 | -2,860 |
| Percent Change | na | 5.0 | 0.1 | -0.6 | -3.0 |

Figure 22

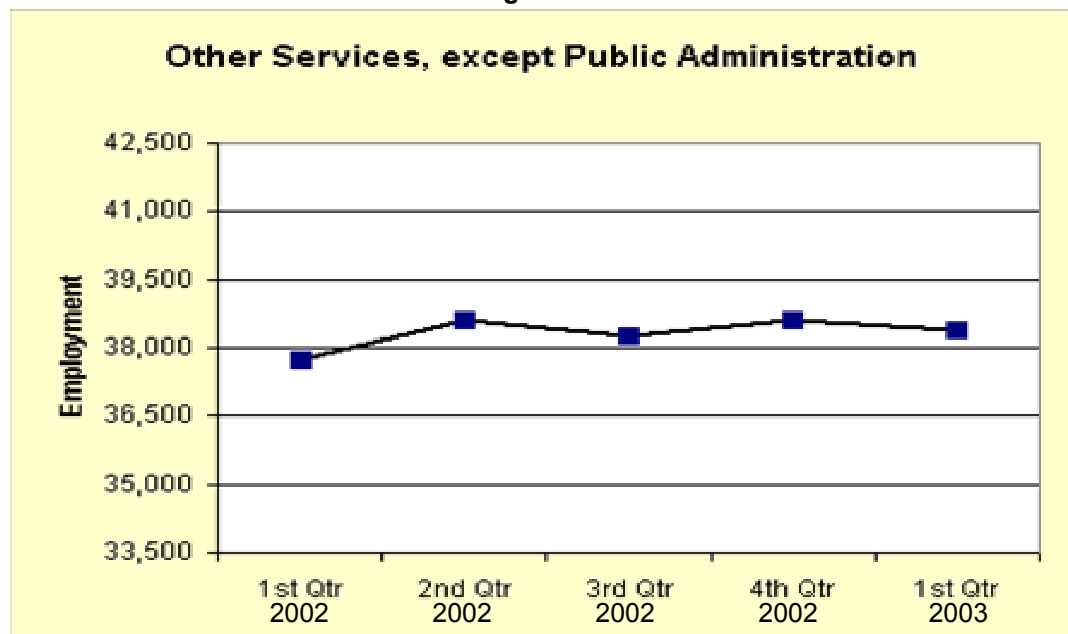


The seasonal decline in activity in the first quarter of 2003 was not as drastic as experienced a year ago. As a result, this industry sector gained 1,324 or 1.4 percent over first quarter 2002 figures.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 25 Other Services, except Public Administration | | | | | |
|--|------------------------|------------------------|------------------------|------------------------|------------------------|
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 37,720 | 38,594 | 38,282 | 38,628 | 38,389 |
| Absolute Change | na | 874 | -312 | 346 | -239 |
| Percent Change | na | 2.3 | -0.8 | 0.9 | -0.6 |

Figure 23

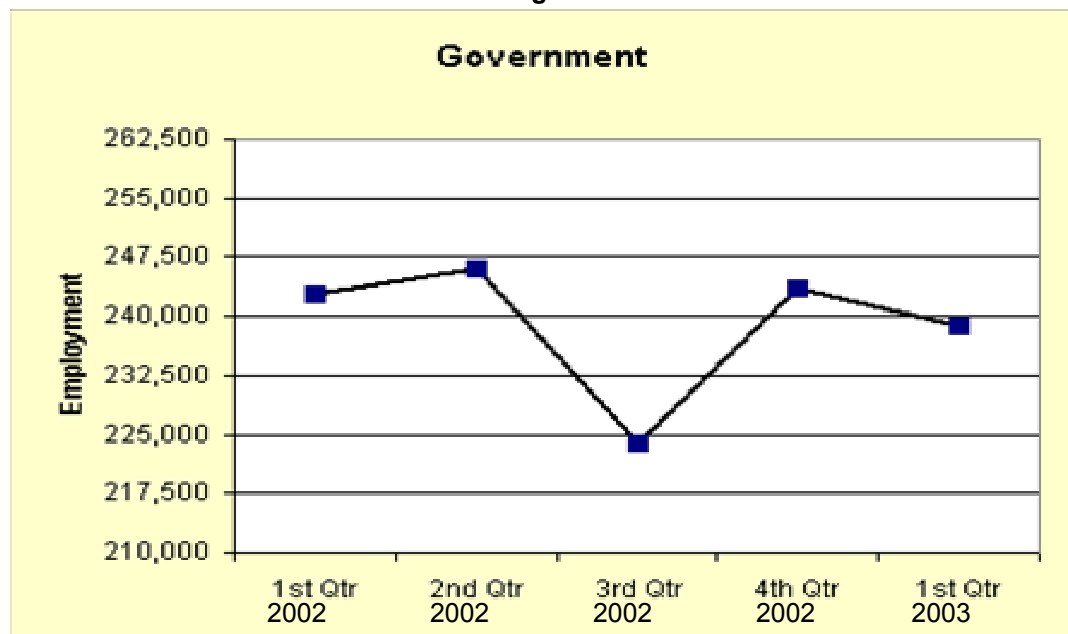


Other services, except public administration first quarter 2003 totals reflect shrinking employment of 239 or 0.6 percent below fourth quarter 2002 figures, but a gain of 669 or 1.8 percent, overall.

Kansas
Employment Changes by Industry Sector
First Quarter 2002 - First Quarter 2003

| Table 26 | | | | | |
|--------------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Government | | | | | |
| <u>Date</u> | 1st Qtr <u>2002</u> | 2nd Qtr <u>2002</u> | 3rd Qtr <u>2002</u> | 4th Qtr <u>2002</u> | 1st Qtr <u>2003</u> |
| Total | 242,811 | 246,131 | 223,862 | 243,499 | 238,771 |
| Absolute Change | na | 3,320 | -22,269 | 19,637 | -4,728 |
| Percent Change | na | 1.4 | -9.0 | 8.8 | -1.9 |

Figure 24



Government reported a decrease in employment of 4,728 or 1.9 percent from fourth quarter 2002 levels and 4,040, or a 1.7 percent drop, for the entire five-quarter period.

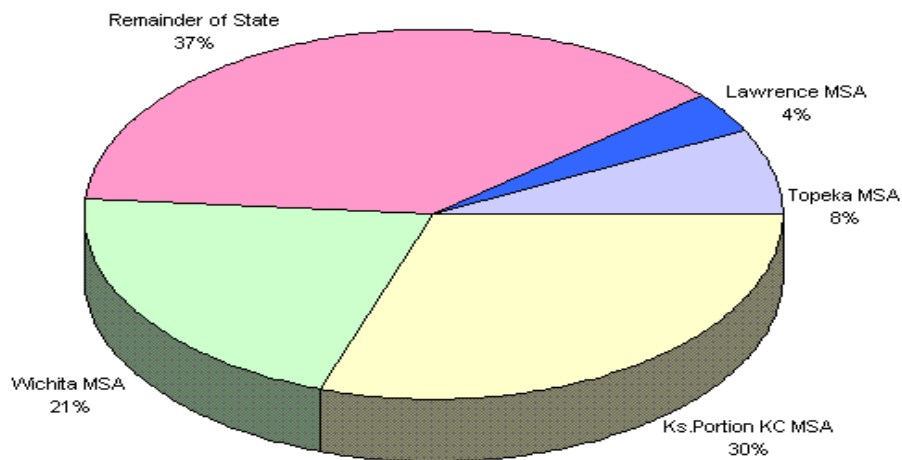
STATEWIDE AND MSAs

Table 27 and Figure 25 compare employment in Kansas, the Metropolitan Statistical Areas (MSAs), and the rest of the state by industry sector for the first quarter of 2003. The four MSAs accounted for 796,195 or 62.6 percent of total employment in the state. The Kansas portion of the Kansas City MSA is the largest MSA in the state registering employment of 385,586.

Table 27
Kansas and MSAs
Employment by Industry Sector
First Quarter 2003

| | Statewide | Lawrence MSA | Topeka MSA | Ks.Portion KC MSA | Wichita MSA | Remainder of State |
|--|-----------|-----------------|---------------|----------------------|----------------|-----------------------|
| Total | 1,272,183 | 46,047 | 95,468 | 385,586 | 269,094 | 475,988 |
| Private | 1,033,412 | 34,842 | 73,064 | 333,584 | 232,585 | 359,337 |
| Agriculture, forestry, fishing and hunting | 8,367 | 39 | 21 | 327 | 227 | 7,753 |
| Mining | 6,247 | D | D | 392 | 872 | 4,937 |
| Utilities | 7,059 | D | D | 1,722 | 618 | 3,722 |
| Construction | 58,389 | 2,382 | 4,367 | 19,404 | 13,892 | 18,344 |
| Manufacturing | 172,991 | 3,422 | 6,729 | 33,369 | 59,615 | 69,856 |
| Wholesale trade | 59,330 | 808 | 2,731 | 22,861 | 11,027 | 21,903 |
| Retail trade | 148,046 | 5,409 | 11,503 | 45,581 | 29,341 | 56,212 |
| Transportation and warehousing | 39,006 | 1,229 | 2,321 | 16,736 | 6,517 | 12,203 |
| Information | 48,289 | 2,157 | 3,932 | 27,207 | 5,504 | 9,489 |
| Finance and insurance | 54,005 | 986 | 5,144 | 23,126 | 8,805 | 15,944 |
| Real estate and rental and leasing | 14,678 | 735 | 1,261 | 5,838 | 3,383 | 3,461 |
| Professional and technical services | 51,599 | 3,361 | 3,731 | 24,547 | 8,355 | 11,605 |
| Management of companies and enterprises | 10,390 | 79 | 1,035 | 3,063 | 2,554 | 3,659 |
| Administrative and waste services | 60,101 | 1,048 | 3,852 | 25,811 | 15,102 | 14,288 |
| Educational services | 9,676 | 730 | 400 | 2,774 | 3,559 | 2,213 |
| Health care and social assistance | 141,645 | 4,314 | 14,438 | 37,848 | 32,525 | 52,520 |
| Arts, entertainment and recreation | 11,569 | 392 | 872 | 4,263 | 2,482 | 3,560 |
| Accommodation and food services | 93,634 | 5,450 | 6,311 | 27,561 | 20,636 | 33,676 |
| Other services, except public administration | 38,389 | 2,083 | 3,591 | 11,151 | 7,571 | 13,993 |
| Government | 238,771 | 11,205 | 22,404 | 52,002 | 36,508 | 116,652 |

Figure 25
Kansas Employment
MSAs and Remainder of State



KANSAS CITY MSA

The Kansas portion of the Kansas City MSA is composed of the following counties: Johnson, Leavenworth, Miami, and Wyandotte.

Table 28 displays employment and wage statistics by three-digit industry code for the first calendar quarter of 2003. Total employment for the MSA was 385,586, with combined private industry sector establishments and government accounting for 333,584 and 52,002, respectively. The weekly average wage for all industry sectors was \$759. Private industry sector establishments paid \$770 while government wages averaged \$691.

Table 29 and Figure 26 show covered employing units and employment by size class for the first quarter of 2003. Over 44 percent of Kansas City MSA firms employed less than five employees with total employment of 20,230 jobs or 5.4 percent. In contrast, 26 Kansas City MSA establishments employed more than 1,000 workers, but account for 54,252 jobs or 14.4 percent of all covered employment. An additional 3,423 firms reported zero employment for the Kansas City MSA for the first quarter of 2003.

Monthly employment by industry sector from April 2002 to March 2003 is presented in Table 30. Total employment for the Kansas City MSA dipped 10,615, a 2.7 percent loss for this reporting period. Government led all declining industry sectors losing 3,151 jobs. Most of the losses, 2,609 or 6.5 percent, occurred in local government. Transportation and warehousing slipped 2,901 or 14.8 percent and professional and technical services diminished 1,675 or 6.4 percent. Health care and social assistance topped the list of six industry sectors reporting gains increasing 2,879 or 8.3 percent. Finance and insurance rose 1,033 or 4.6 percent and accommodation and food services picked up 770 jobs, or 2.9 percent.

Table 28
Kansas Portion Kansas City MSA Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|--|-----------------------|---|-----------------------|------------------------------------|
| Total | 23,416 | 385,586 | \$3,805,406,207 | \$759 |
| Private | 23,082 | 333,584 | 3,338,336,935 | 770 |
| Agriculture, Forestry, Fishing and Hunting | 37 | 327 | 2,300,945 | 541 |
| 111 Crop production | 14 | 234 | 1,478,688 | 486 |
| 112 Animal production | 9 | 29 | 213,528 | 566 |
| 113 Forestry and logging | 0 | 0 | 0 | 0 |
| 114 Fishing, hunting and trapping | 0 | 0 | 0 | 0 |
| 115 Agriculture and forestry support activities | 14 | 65 | 608,729 | 720 |
| Mining | 39 | 392 | 4,595,733 | 902 |
| 211 Oil and gas extraction | 21 | 180 | 2,554,277 | 1,092 |
| 212 Mining, except oil and gas | 8 | 176 | 1,768,086 | 773 |
| 213 Support activities for mining | 10 | 36 | 273,370 | 584 |
| Utilities | 17 | 1,722 | 23,989,111 | 1,072 |
| 221 Utilities | 17 | 1,722 | 23,989,111 | 1,072 |
| Construction | 2,388 | 19,404 | 188,573,963 | 748 |
| 236 Construction of buildings | 704 | 4,020 | 41,566,232 | 795 |
| 237 Heavy and civil engineering construction | 182 | 2,350 | 23,219,585 | 760 |
| 238 Specialty trade contractors | 1,502 | 13,034 | 123,788,146 | 731 |
| Manufacturing | 972 | 33,369 | 380,905,199 | 878 |
| 311 Food manufacturing | 70 | 3,774 | 43,353,477 | 884 |
| 312 Beverage and tobacco product manufacturing | 7 | 244 | 2,318,174 | 731 |
| 313 Textile mills | D | D | D | D |
| 314 Textile product mills | 15 | 396 | 1,520,918 | 295 |
| 315 Apparel manufacturing | 18 | 1,106 | 10,467,754 | 728 |
| 316 Leather and allied product manufacturing | D | D | D | D |
| 321 Wood product manufacturing | 14 | 273 | 2,398,858 | 676 |
| 322 Paper manufacturing | 29 | 1,994 | 23,100,344 | 891 |
| 323 Printing and related support activities | 163 | 3,678 | 36,477,481 | 763 |
| 324 Petroleum and coal products manufacturing | 13 | 167 | 2,083,495 | 960 |
| 325 Chemical manufacturing | 55 | 2,544 | 33,728,852 | 1,020 |
| 326 Plastics and rubber products manufacturing | 43 | 1,530 | 13,095,782 | 658 |
| 327 Nonmetallic mineral product manufacturing | 56 | 2,022 | 26,825,753 | 1,021 |
| 331 Primary metal manufacturing | 9 | 238 | 2,359,371 | 763 |
| 332 Fabricated metal product manufacturing | 102 | 2,479 | 24,548,405 | 762 |
| 333 Machinery manufacturing | 93 | 2,709 | 28,720,992 | 816 |
| 334 Computer and electronic product manufacturing | 64 | 3,170 | 37,921,580 | 920 |
| 335 Electrical equipment and appliance manufacturing | 34 | 766 | 9,210,460 | 925 |
| 336 Transportation equipment manufacturing | 26 | 3,633 | 58,182,890 | 1,232 |
| 337 Furniture and related product manufacturing | 55 | 878 | 7,420,541 | 650 |
| 339 Miscellaneous manufacturing | 98 | 1,747 | 17,020,354 | 749 |

Table 28
Kansas Portion Kansas City MSA Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003 (Page 2)

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|---|-----------------------|---|-----------------------|------------------------------------|
| Wholesale Trade | 3,293 | 22,861 | \$307,721,292 | \$1,035 |
| 423 Merchant wholesalers, durable goods | 1,289 | 11,599 | 144,607,382 | 959 |
| 424 Merchant wholesalers, nondurable goods | 588 | 7,410 | 98,252,480 | 1,020 |
| 425 Electronic markets and agents and brokers | 1,416 | 3,852 | 64,861,430 | 1,295 |
| Retail Trade | 2,592 | 45,581 | 254,870,216 | 430 |
| 441 Motor vehicle and parts dealers | 262 | 5,121 | 50,015,992 | 751 |
| 442 Furniture and home furnishings stores | 190 | 2,461 | 18,345,406 | 573 |
| 443 Electronics and appliance stores | 206 | 1,995 | 17,480,600 | 674 |
| 444 Building material and garden supply stores | 193 | 3,679 | 23,181,781 | 485 |
| 445 Food and beverage stores | 271 | 5,766 | 24,819,863 | 331 |
| 446 Health and personal care stores | 203 | 2,288 | 12,551,076 | 422 |
| 447 Gasoline stations | 209 | 1,724 | 8,069,531 | 360 |
| 448 Clothing and clothing accessories stores | 325 | 3,391 | 13,482,267 | 306 |
| 451 Sporting goods, hobby, book and music stores | 178 | 2,956 | 11,640,938 | 303 |
| 452 General merchandise stores | 108 | 12,607 | 57,911,819 | 353 |
| 453 Miscellaneous store retailers | 352 | 3,022 | 13,680,463 | 348 |
| 454 Nonstore retailers | 95 | 571 | 3,690,480 | 497 |
| Transportation and Warehousing | 577 | 16,736 | 140,371,856 | 645 |
| 481 Air transportation | 8 | 10 | 147,697 | 1,136 |
| 483 Water transportation | D | D | D | D |
| 484 Truck transportation | 278 | 8,150 | 73,153,112 | 690 |
| 485 Transit and ground passenger transportation | 43 | 1,255 | 5,565,611 | 341 |
| 486 Pipeline transportation | 15 | 140 | 2,244,881 | 1,233 |
| 487 Scenic and sightseeing transportation | D | D | D | D |
| 488 Support activities for transportation | 119 | 1,421 | 12,673,947 | 686 |
| 491 Postal service | 0 | 0 | 0 | 0 |
| 492 Couriers and messengers | D | D | D | D |
| 493 Warehousing and storage | 38 | 1,946 | 18,079,764 | 715 |
| Information | 528 | 27,207 | 528,160,574 | 1,493 |
| 511 Publishing industries, except Internet | 141 | 3,427 | 45,909,369 | 1,030 |
| 512 Motion picture and sound recording industries | 59 | 741 | 3,042,621 | 316 |
| 515 Broadcasting, except Internet | 20 | 900 | 12,252,766 | 1,047 |
| 516 Internet publishing and broadcasting | D | D | D | D |
| 517 Telecommunications | D | D | D | D |
| 518 ISPs, search portals and data processing | 88 | 900 | 15,492,124 | 1,324 |
| 519 Other information services | 9 | 132 | 3,091,293 | 1,801 |
| Finance and Insurance | 1,765 | 23,126 | 367,901,364 | 1,224 |
| 521 Monetary authorities-central bank | 0 | 0 | 0 | 0 |
| 522 Credit intermediation and related activities | 570 | 8,948 | 119,844,118 | 1,030 |
| 523 Financial investment and related activities | 326 | 2,053 | 67,455,063 | 2,527 |
| 524 Insurance carriers and related activities | 849 | 11,875 | 177,711,967 | 1,151 |
| 525 Funds, trusts and other financial vehicles | 20 | 250 | 2,890,216 | 889 |

Table 28
Kansas Portion Kansas City MSA Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003 (Page 3)

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|---|-----------------------|---|-----------------------|------------------------------------|
| Real Estate and Rental and Leasing | 932 | 5,838 | \$47,483,600 | \$626 |
| 531 Real estate | 736 | 3,669 | 30,294,202 | 635 |
| 532 Rental and leasing services | 179 | 2,056 | 15,560,016 | 582 |
| 533 Lessors of nonfinancial intangible assets | 17 | 113 | 1,629,382 | 1,109 |
| Professional and Technical Services | 3,353 | 24,547 | 320,629,022 | 1,005 |
| 541 Professional and technical services | 3,353 | 24,547 | 320,629,022 | 1,005 |
| Management of Companies and Enterprises | 121 | 3,063 | 51,956,120 | 1,305 |
| 551 Management of companies and enterprises | 121 | 3,063 | 51,956,120 | 1,305 |
| Administrative and Waste Services | 1,547 | 25,811 | 180,947,782 | 539 |
| 561 Administrative and support services | 1,511 | 23,935 | 165,081,227 | 531 |
| 562 Waste management and remediation services | 36 | 1,876 | 15,866,555 | 651 |
| Educational Services | 217 | 2,774 | 20,777,582 | 576 |
| 611 Educational services | 217 | 2,774 | 20,777,582 | 576 |
| Health Care and Social Assistance | 1,615 | 37,848 | 327,507,860 | 666 |
| 621 Ambulatory health care services | 1,218 | 15,106 | 159,330,444 | 811 |
| 622 Hospitals | 18 | 11,903 | 112,692,375 | 728 |
| 623 Nursing and residential care facilities | 109 | 6,756 | 37,758,039 | 430 |
| 624 Social assistance | 270 | 4,084 | 17,727,002 | 334 |
| Arts, Entertainment and Recreation | 228 | 4,263 | 16,468,046 | 297 |
| 711 Performing arts and spectator sports | 71 | 743 | 4,151,316 | 430 |
| 712 Museums, parks and historical sites | 7 | 43 | 134,630 | 241 |
| 713 Gambling, recreation and amusement industries | 150 | 3,477 | 12,182,100 | 270 |
| Accommodation and Food Services | 1,078 | 27,561 | 106,056,246 | 296 |
| 721 Accommodation | 79 | 2,348 | 10,636,826 | 348 |
| 722 Food services and drinking places | 999 | 25,213 | 95,419,420 | 291 |
| Other Services, except Public Administration | 1,783 | 11,151 | 67,120,424 | 463 |
| 811 Repair and maintenance | 632 | 3,949 | 30,530,618 | 595 |
| 812 Personal and laundry services | 471 | 4,109 | 17,740,558 | 332 |
| 813 Membership associations and organizations | 209 | 2,522 | 16,283,083 | 497 |
| 814 Private households | 471 | 571 | 2,566,165 | 346 |
| Government | 334 | 52,002 | 467,069,272 | 691 |
| Local | 117 | 36,690 | 279,627,317 | 586 |
| State | 110 | 5,843 | 57,099,537 | 752 |
| Federal | 107 | 9,470 | 130,342,418 | 1,059 |

Table 29
 Kansas Portion Kansas City MSA
 Covered Employing Units and Employment
 By Size
 March 2003

| <u>Employment Size</u> | <u>Employment</u> | <u>Units</u> | <u>Cumulative Employment</u> | <u>Units</u> |
|----------------------------|-------------------|--------------|----------------------------------|--------------|
| Total | 376,983 | 23,287 | | |
| 0 | 0 | 3,423 | 0 | 3,423 |
| 1 - 4 | 20,230 | 10,385 | 20,230 | 13,808 |
| 5 - 9 | 24,447 | 3,690 | 44,677 | 17,498 |
| 10 - 19 | 35,591 | 2,636 | 80,268 | 20,134 |
| 20 - 49 | 56,353 | 1,855 | 136,621 | 21,989 |
| 50 - 99 | 45,936 | 667 | 182,557 | 22,656 |
| 100 - 249 | 66,731 | 436 | 249,288 | 23,092 |
| 250 - 499 | 41,289 | 122 | 290,577 | 23,214 |
| 500 - 999 | 32,154 | 47 | 322,731 | 23,261 |
| 1000 + | 54,252 | 26 | 376,983 | 23,287 |

*Used March employment.

**Federal employment not included.

Figure 26

Covered Employment by Size Class

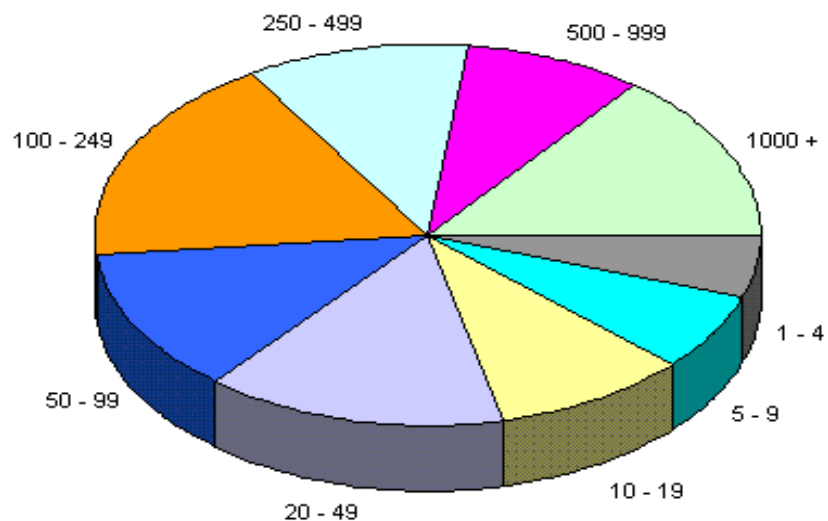


Table 30
Kansas Portion Kansas City MSA Employment
By Industry Sector
April 2002-March 2003

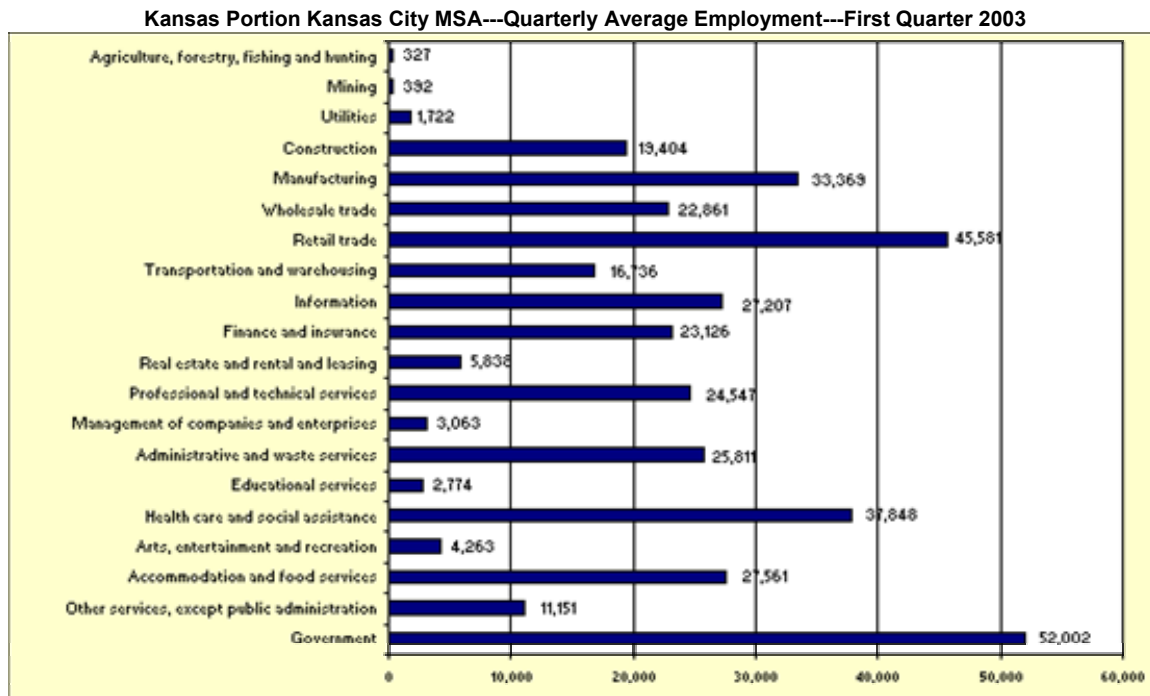
| <u>Industry</u> | <u>Apr 2002</u> | <u>May 2002</u> | <u>Jun 2002</u> | <u>Jul 2002</u> | <u>Aug 2002</u> | <u>Sep 2002</u> |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Total | 397,160 | 398,603 | 402,687 | 396,544 | 398,477 | 400,525 |
| Private | 341,158 | 342,904 | 346,701 | 344,152 | 346,158 | 344,890 |
| Agriculture, forestry, fishing and hunting | 394 | 396 | 410 | 365 | 336 | 346 |
| Mining | 556 | 551 | 556 | 528 | 526 | 525 |
| Utilities | 1,688 | 1,690 | 1,685 | 1,700 | 1,710 | 1,713 |
| Construction | 20,819 | 21,060 | 21,920 | 22,334 | 22,077 | 21,612 |
| Manufacturing | 33,433 | 33,286 | 33,576 | 31,508 | 33,814 | 33,476 |
| Wholesale trade | 24,088 | 24,125 | 24,271 | 24,328 | 24,214 | 24,065 |
| Retail trade | 46,537 | 46,724 | 47,355 | 46,570 | 46,783 | 47,062 |
| Transportation and warehousing | 19,634 | 19,683 | 19,361 | 17,372 | 17,539 | 17,460 |
| Information | 28,100 | 27,880 | 27,870 | 28,749 | 28,498 | 28,171 |
| Finance and insurance | 22,275 | 22,349 | 22,591 | 22,992 | 23,093 | 23,063 |
| Real estate and rental and leasing | 5,887 | 5,970 | 6,048 | 6,021 | 6,025 | 5,893 |
| Professional and technical services | 26,089 | 25,856 | 25,959 | 25,816 | 25,858 | 25,637 |
| Management of companies and enterprises | 3,500 | 3,458 | 3,461 | 3,391 | 3,363 | 3,358 |
| Administrative and waste services | 27,055 | 27,400 | 28,377 | 29,162 | 29,021 | 29,236 |
| Educational services | 2,769 | 2,784 | 2,653 | 2,675 | 2,585 | 2,686 |
| Health care and social assistance | 34,840 | 35,238 | 35,432 | 35,595 | 35,699 | 35,631 |
| Arts, entertainment and recreation | 4,822 | 5,197 | 5,611 | 5,637 | 5,540 | 5,441 |
| Accommodation and food services | 26,911 | 27,521 | 27,838 | 28,002 | 28,035 | 28,146 |
| Other services, except public administration | 11,761 | 11,736 | 11,727 | 11,407 | 11,442 | 11,369 |
| Government | 56,002 | 55,699 | 55,986 | 52,392 | 52,319 | 55,635 |
| Local | 40,157 | 39,954 | 40,069 | 36,763 | 36,771 | 40,374 |
| State | 5,995 | 6,020 | 6,027 | 5,789 | 5,829 | 5,716 |
| Federal | 9,850 | 9,725 | 9,890 | 9,840 | 9,719 | 9,545 |

| <u>Industry</u> | <u>Oct 2002</u> | <u>Nov 2002</u> | <u>Dec 2002</u> | <u>Jan 2003</u> | <u>Feb 2003</u> | <u>Mar 2003</u> |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Total | 397,399 | 400,079 | 398,954 | 385,314 | 384,900 | 386,545 |
| Private | 342,515 | 344,944 | 344,385 | 334,104 | 332,954 | 333,694 |
| Agriculture, forestry, fishing and hunting | 327 | 348 | 394 | 313 | 304 | 365 |
| Mining | 503 | 501 | 493 | 399 | 388 | 390 |
| Utilities | 1,693 | 1,697 | 1,704 | 1,708 | 1,723 | 1,736 |
| Construction | 21,242 | 21,195 | 20,911 | 19,041 | 19,336 | 19,835 |
| Manufacturing | 33,067 | 33,065 | 32,885 | 33,188 | 33,389 | 33,531 |
| Wholesale trade | 24,141 | 24,164 | 23,936 | 22,866 | 22,855 | 22,863 |
| Retail trade | 47,163 | 48,856 | 49,795 | 46,082 | 45,256 | 45,404 |
| Transportation and warehousing | 17,826 | 17,735 | 17,666 | 16,785 | 16,691 | 16,733 |
| Information | 27,766 | 27,743 | 27,731 | 27,633 | 27,102 | 26,887 |
| Finance and insurance | 23,128 | 23,447 | 23,426 | 22,892 | 23,179 | 23,308 |
| Real estate and rental and leasing | 5,952 | 5,957 | 6,093 | 5,872 | 5,852 | 5,791 |
| Professional and technical services | 25,925 | 26,084 | 25,898 | 24,774 | 24,454 | 24,414 |
| Management of companies and enterprises | 3,220 | 3,171 | 3,082 | 3,066 | 3,062 | 3,061 |
| Administrative and waste services | 27,391 | 27,637 | 27,344 | 25,906 | 25,816 | 25,711 |
| Educational services | 2,838 | 2,845 | 2,724 | 2,729 | 2,805 | 2,788 |
| Health care and social assistance | 35,500 | 35,565 | 35,863 | 37,950 | 37,876 | 37,719 |
| Arts, entertainment and recreation | 5,048 | 4,618 | 4,463 | 4,246 | 4,237 | 4,306 |
| Accommodation and food services | 28,191 | 28,768 | 28,377 | 27,471 | 27,531 | 27,681 |
| Other services, except public administration | 11,594 | 11,548 | 11,600 | 11,183 | 11,098 | 11,171 |
| Government | 54,884 | 55,135 | 54,569 | 51,210 | 51,946 | 52,851 |
| Local | 39,467 | 39,708 | 39,048 | 35,875 | 36,647 | 37,548 |
| State | 5,920 | 5,887 | 5,892 | 5,896 | 5,831 | 5,801 |
| Federal | 9,497 | 9,540 | 9,629 | 9,439 | 9,468 | 9,502 |

Table 31
Kansas Portion Kansas City MSA Employment
By Industry Sector
First Quarter 2003

| <u>Industry</u> | <u>Quarterly Average Employment</u> |
|--|-------------------------------------|
| Total | 385,586 |
| Private | 333,584 |
| Agriculture, forestry, fishing and hunting | 327 |
| Mining | 392 |
| Utilities | 1,722 |
| Construction | 19,404 |
| Manufacturing | 33,369 |
| Wholesale trade | 22,861 |
| Retail trade | 45,581 |
| Transportation and warehousing | 16,736 |
| Information | 27,207 |
| Finance and insurance | 23,126 |
| Real estate and rental and leasing | 5,838 |
| Professional and technical services | 24,547 |
| Management of companies and enterprises | 3,063 |
| Administrative and waste services | 25,811 |
| Educational services | 2,774 |
| Health care and social assistance | 37,848 |
| Arts, entertainment and recreation | 4,263 |
| Accommodation and food services | 27,561 |
| Other services, except public administration | 11,151 |
| Government | 52,002 |

Figure 27

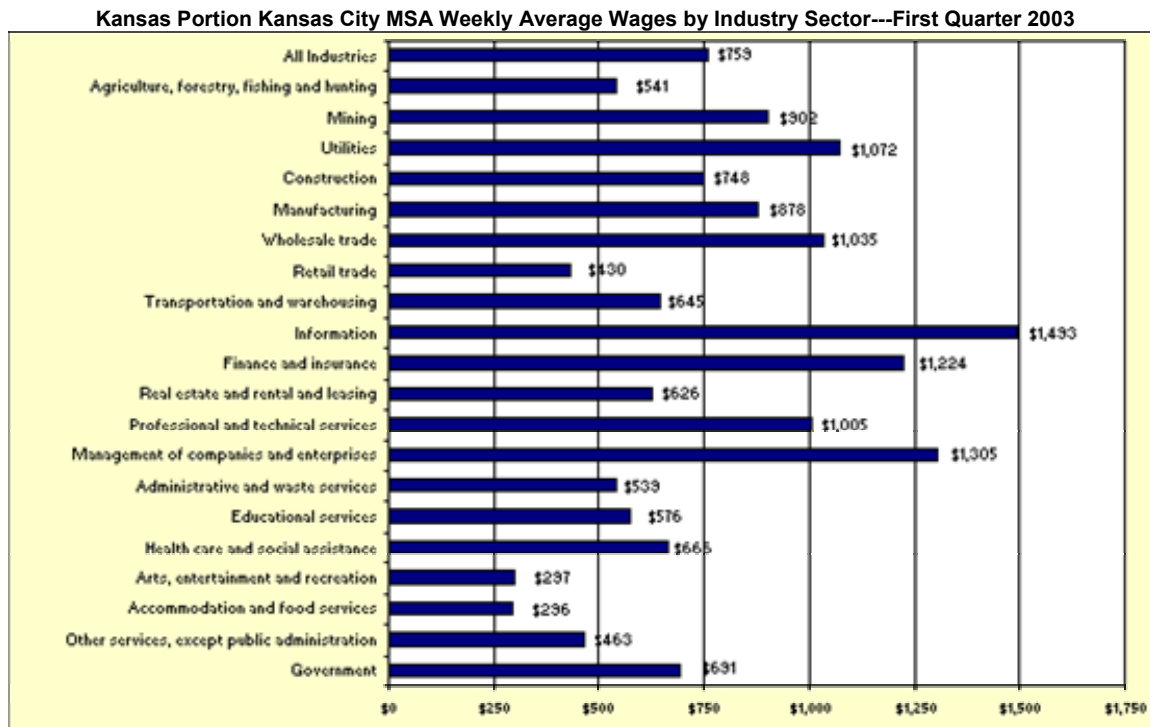


Employment for each industry sector in the Kansas City MSA for the first quarter of 2003 is presented in Table 31 and Figure 27. Government provided the most employment of 52,002, while agriculture, forestry, fishing and hunting posted the fewest jobs of 327.

Table 32
Kansas Portion Kansas City MSA Weekly Average Wages
By Industry Sector
First Quarter 2003

| <u>Industry</u> | <u>Weekly Average Wage</u> |
|--|--------------------------------|
| All Industries | \$759 |
| Agriculture, forestry, fishing and hunting | 541 |
| Mining | 902 |
| Utilities | 1,072 |
| Construction | 748 |
| Manufacturing | 878 |
| Wholesale trade | 1,035 |
| Retail trade | 430 |
| Transportation and warehousing | 645 |
| Information | 1,493 |
| Finance and insurance | 1,224 |
| Real estate and rental and leasing | 626 |
| Professional and technical services | 1,005 |
| Management of companies and enterprises | 1,305 |
| Administrative and waste services | 539 |
| Educational services | 576 |
| Health care and social assistance | 666 |
| Arts, entertainment and recreation | 297 |
| Accommodation and food services | 296 |
| Other services, except public administration | 463 |
| Government | 691 |

Figure 28



Kansas City MSA weekly average wages by industry sector for the first quarter of 2003 are illustrated in Table 32 and Figure 28. The weekly average wage for all industry sectors was \$759. Information reported the highest weekly average wage of \$1,493 followed by management of companies and enterprises at \$1,305 and finance and insurance at \$1,224. Accommodation and food services, and arts, entertainment and recreation recorded the lowest weekly wages of \$296 and \$297, respectively.

LAWRENCE MSA

The Lawrence MSA, Douglas County, employment and wage information by three-digit industry code for the first calendar quarter of 2003 is presented in Table 33. Total employment for the MSA was 46,047 with 34,842 from combined private industry sector establishments and 11,205 from the government industry sector. Accommodation and food services and retail trade followed government in providing the most jobs at 5,450 and 5,409. The weekly average wage for all industry sector establishments was \$519, with \$454 and \$720 for private and government sector establishments, respectively. Disclosure restrictions prohibit the release of quarterly average employment data for the mining and utilities industry sectors.

Covered employing units and employment by size class for the first quarter of 2003 are illustrated in Table 34 and Figure 29. Over 45 percent of Lawrence MSA firms employed less than five with 1,261 units and 5.8 percent of employment. There were only eight establishments with 500 or more workers, accounting for 25.5 percent of employment. In addition, 275 Lawrence MSA firms reported zero employment for the first quarter of 2003.

Monthly employment by industry sector from April 2002 to March 2003 for the Lawrence MSA is provided in Table 35. Total employment contracted 607 jobs, a 1.3 percent dip over the 12-month period. Information, and accommodation and food services, losing 470 and 396 jobs, or 17.9 and 6.7 percent respectively, topped the list of industry sectors reporting a decline in employment. Offsetting those losses were increases in the professional and technical services, and educational services industry sectors of 1,107 and 143 jobs or 46.0 and 22.4 percent.

Table 33
Lawrence MSA Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|--|-----------------------|---|-----------------------|------------------------------------|
| Total | 2,773 | 46,047 | \$310,439,442 | \$519 |
| Private | 2,683 | 34,842 | 205,581,429 | 454 |
| Agriculture, Forestry, Fishing and Hunting | 8 | 39 | 194,531 | 384 |
| 111 Crop production | 4 | 29 | 133,581 | 354 |
| 112 Animal production | D | D | D | D |
| 113 Forestry and logging | 0 | 0 | 0 | 0 |
| 114 Fishing, hunting and trapping | 0 | 0 | 0 | 0 |
| 115 Agriculture and forestry support activities | D | D | D | D |
| Mining | D | D | D | D |
| 211 Oil and gas extraction | D | D | D | D |
| 212 Mining, except oil and gas | D | D | D | D |
| 213 Support activities for mining | 0 | 0 | 0 | 0 |
| Utilities | D | D | D | D |
| 221 Utilities | D | D | D | D |
| Construction | 387 | 2,382 | 17,683,839 | 571 |
| 236 Construction of buildings | 128 | 620 | 4,352,871 | 540 |
| 237 Heavy and civil engineering construction | 26 | 299 | 2,353,410 | 605 |
| 238 Specialty trade contractors | 233 | 1,463 | 10,977,558 | 577 |
| Manufacturing | 103 | 3,422 | 28,767,962 | 647 |
| 311 Food manufacturing | 4 | 36 | 193,259 | 413 |
| 312 Beverage and tobacco product manufacturing | 0 | 0 | 0 | 0 |
| 313 Textile mills | D | D | D | D |
| 314 Textile product mills | D | D | D | D |
| 315 Apparel manufacturing | D | D | D | D |
| 316 Leather and allied product manufacturing | 0 | 0 | 0 | 0 |
| 321 Wood product manufacturing | 0 | 0 | 0 | 0 |
| 322 Paper manufacturing | 3 | 401 | 3,933,050 | 754 |
| 323 Printing and related support activities | 14 | 165 | 972,450 | 453 |
| 324 Petroleum and coal products manufacturing | D | D | D | D |
| 325 Chemical manufacturing | 10 | 269 | 3,553,179 | 1,016 |
| 326 Plastics and rubber products manufacturing | D | D | D | D |
| 327 Nonmetallic mineral product manufacturing | 7 | 83 | 458,531 | 425 |
| 331 Primary metal manufacturing | D | D | D | D |
| 332 Fabricated metal product manufacturing | D | D | D | D |
| 333 Machinery manufacturing | 8 | 126 | 1,187,179 | 725 |
| 334 Computer and electronic product manufacturing | D | D | D | D |
| 335 Electrical equipment and appliance manufacturing | D | D | D | D |
| 336 Transportation equipment manufacturing | 4 | 108 | 1,020,762 | 727 |
| 337 Furniture and related product manufacturing | 12 | 302 | 2,033,452 | 518 |
| 339 Miscellaneous manufacturing | 10 | 268 | 2,328,979 | 668 |

Table 33
Lawrence MSA Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003 (Page 2)

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|---|-----------------------|---|-----------------------|------------------------------------|
| Wholesale Trade | 135 | 808 | \$7,396,882 | \$704 |
| 423 Merchant wholesalers, durable goods | 60 | 446 | 3,691,363 | 637 |
| 424 Merchant wholesalers, nondurable goods | 29 | 280 | 2,251,090 | 618 |
| 425 Electronic markets and agents and brokers | 46 | 82 | 1,454,429 | 1,364 |
| Retail Trade | 381 | 5,409 | 22,523,366 | 320 |
| 441 Motor vehicle and parts dealers | 39 | 513 | 4,297,388 | 644 |
| 442 Furniture and home furnishings stores | 23 | 131 | 692,889 | 407 |
| 443 Electronics and appliance stores | 25 | 174 | 1,098,995 | 486 |
| 444 Building material and garden supply stores | 26 | 244 | 1,321,332 | 417 |
| 445 Food and beverage stores | 43 | 924 | 3,198,356 | 266 |
| 446 Health and personal care stores | 33 | 308 | 1,424,379 | 356 |
| 447 Gasoline stations | 33 | 240 | 804,989 | 258 |
| 448 Clothing and clothing accessories stores | 33 | 429 | 1,449,610 | 260 |
| 451 Sporting goods, hobby, book and music stores | 37 | 387 | 1,081,933 | 215 |
| 452 General merchandise stores | 16 | 1,474 | 5,374,245 | 280 |
| 453 Miscellaneous store retailers | 64 | 551 | 1,626,569 | 227 |
| 454 Nonstore retailers | 9 | 35 | 152,681 | 336 |
| Transportation and Warehousing | 60 | 1,229 | 9,318,780 | 583 |
| 481 Air transportation | 0 | 0 | 0 | 0 |
| 483 Water transportation | 0 | 0 | 0 | 0 |
| 484 Truck transportation | 34 | 170 | 1,257,680 | 569 |
| 485 Transit and ground passenger transportation | 9 | 356 | 1,012,291 | 219 |
| 486 Pipeline transportation | 0 | 0 | 0 | 0 |
| 487 Scenic and sightseeing transportation | D | D | D | D |
| 488 Support activities for transportation | 8 | 70 | 410,577 | 451 |
| 491 Postal service | 0 | 0 | 0 | 0 |
| 492 Couriers and messengers | 7 | 86 | 740,494 | 662 |
| 493 Warehousing and storage | D | D | D | D |
| Information | 41 | 2,157 | 19,081,757 | 680 |
| 511 Publishing industries, except Internet | 16 | 1,668 | 15,232,740 | 702 |
| 512 Motion picture and sound recording industries | D | D | D | D |
| 515 Broadcasting, except Internet | 3 | 178 | 1,175,584 | 508 |
| 516 Internet publishing and broadcasting | 0 | 0 | 0 | 0 |
| 517 Telecommunications | 7 | 194 | 1,795,034 | 712 |
| 518 ISPs, search portals and data processing | 6 | 61 | 707,695 | 892 |
| 519 Other information services | D | D | D | D |
| Finance and Insurance | 145 | 986 | 9,393,376 | 733 |
| 521 Monetary authorities-central bank | 0 | 0 | 0 | 0 |
| 522 Credit intermediation and related activities | 63 | 628 | 5,886,125 | 721 |
| 523 Financial investment and related activities | D | D | D | D |
| 524 Insurance carriers and related activities | 47 | 193 | 1,866,506 | 744 |
| 525 Funds, trusts and other financial vehicles | D | D | D | D |

Table 33
Lawrence MSA Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003 (Page 3)

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|---|-----------------------|---|-----------------------|------------------------------------|
| Real Estate and Rental and Leasing | 157 | 735 | \$3,732,973 | \$391 |
| 531 Real estate | 132 | 543 | 2,749,899 | 390 |
| 532 Rental and leasing services | D | D | D | D |
| 533 Lessors of nonfinancial intangible assets | D | D | D | D |
| Professional and Technical Services | 313 | 3,361 | 24,297,202 | 556 |
| 541 Professional and technical services | 313 | 3,361 | 24,297,202 | 556 |
| Management of Companies and Enterprises | 12 | 79 | 681,936 | 664 |
| 551 Management of companies and enterprises | 12 | 79 | 681,936 | 664 |
| Administrative and Waste Services | 147 | 1,048 | 5,422,525 | 398 |
| 561 Administrative and support services | D | D | D | D |
| 562 Waste management and remediation services | D | D | D | D |
| Educational Services | 42 | 730 | 4,270,628 | 450 |
| 611 Educational services | 42 | 730 | 4,270,628 | 450 |
| Health Care and Social Assistance | 225 | 4,314 | 23,995,730 | 428 |
| 621 Ambulatory health care services | 142 | 2,306 | 16,519,068 | 551 |
| 622 Hospitals | 0 | 0 | 0 | 0 |
| 623 Nursing and residential care facilities | 18 | 809 | 3,556,276 | 338 |
| 624 Social assistance | 65 | 1,199 | 3,920,386 | 252 |
| Arts, Entertainment and Recreation | 39 | 392 | 1,008,753 | 198 |
| 711 Performing arts and spectator sports | D | D | D | D |
| 712 Museums, parks and historical sites | D | D | D | D |
| 713 Gambling, recreation and amusement industries | 22 | 350 | 861,398 | 189 |
| Accommodation and Food Services | 250 | 5,450 | 12,761,431 | 180 |
| 721 Accommodation | 52 | 626 | 1,707,820 | 210 |
| 722 Food services and drinking places | 198 | 4,824 | 11,053,611 | 176 |
| Other Services, except Public Administration | 228 | 2,083 | 11,878,533 | 439 |
| 811 Repair and maintenance | 74 | 368 | 2,179,983 | 456 |
| 812 Personal and laundry services | 57 | 426 | 1,902,402 | 344 |
| 813 Membership associations and organizations | 43 | 1,203 | 7,582,655 | 485 |
| 814 Private households | 54 | 86 | 213,493 | 191 |
| Government | 90 | 11,205 | 104,858,013 | 720 |
| Local | 37 | 5,780 | 42,152,857 | 561 |
| State | 39 | 4,875 | 57,010,011 | 900 |
| Federal | 14 | 549 | 5,695,145 | 798 |

Table 34
Lawrence MSA
Covered Employing Units and Employment
By Size
March 2003

| <u>Employment Size</u> | <u>Employment</u> | <u>Units</u> | <u>Cumulative Employment</u> | <u>Units</u> |
|----------------------------|-------------------|--------------|----------------------------------|--------------|
| Total | 45,822 | 2,758 | | |
| 0 | 0 | 275 | 0 | 275 |
| 1 - 4 | 2,641 | 1,261 | 2,641 | 1,536 |
| 5 - 9 | 3,372 | 509 | 6,013 | 2,045 |
| 10 - 19 | 4,665 | 346 | 10,678 | 2,391 |
| 20 - 49 | 7,283 | 236 | 17,961 | 2,627 |
| 50 - 99 | 4,971 | 75 | 22,932 | 2,702 |
| 100 - 249 | 5,444 | 33 | 28,376 | 2,735 |
| 250 - 499 | 5,757 | 15 | 34,133 | 2,750 |
| 500 + | 11,689 | 8 | 45,822 | 2,758 |

*Used March employment.

**Federal employment not included.

Figure 29

Covered Employment by Size Class

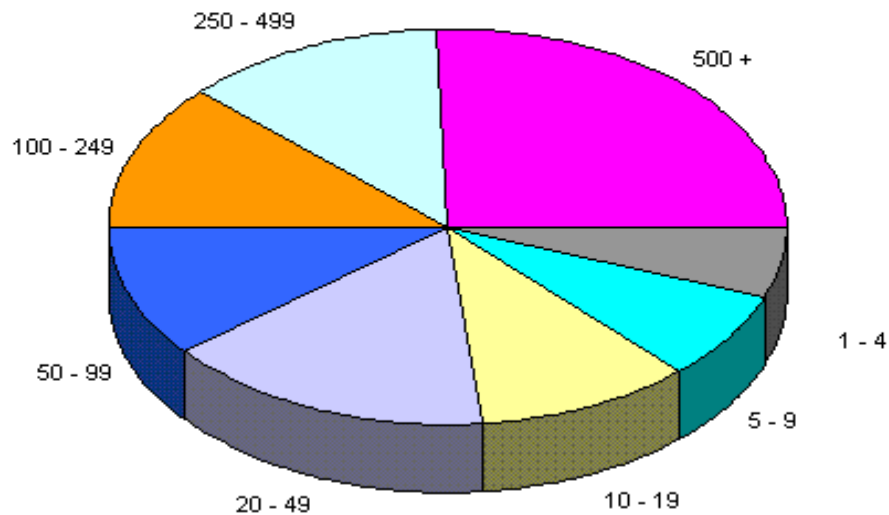


Table 35
Lawrence MSA Employment
By Industry Sector
April 2002-March 2003

| <u>Industry</u> | <u>Apr 2002</u> | <u>May 2002</u> | <u>Jun 2002</u> | <u>Jul 2002</u> | <u>Aug 2002</u> | <u>Sep 2002</u> |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Total | 46,989 | 47,384 | 46,484 | 44,485 | 44,970 | 46,545 |
| Private | 35,726 | 36,055 | 35,655 | 34,991 | 35,291 | 35,782 |
| Agriculture, forestry, fishing and hunting | 59 | 63 | 71 | 66 | 48 | 41 |
| Mining | D | D | D | D | D | D |
| Utilities | D | D | D | D | D | D |
| Construction | 2,458 | 2,478 | 2,535 | 2,583 | 2,633 | 2,590 |
| Manufacturing | 3,498 | 3,488 | 3,508 | 3,588 | 3,567 | 3,544 |
| Wholesale trade | 795 | 807 | 809 | 838 | 835 | 835 |
| Retail trade | 5,588 | 5,565 | 5,537 | 5,475 | 5,528 | 5,658 |
| Transportation and warehousing | 1,275 | 1,292 | 1,244 | 1,170 | 1,295 | 1,260 |
| Information | 2,619 | 2,617 | 2,615 | 2,207 | 2,193 | 2,190 |
| Finance and insurance | 1,031 | 1,034 | 1,038 | 1,073 | 1,075 | 1,053 |
| Real estate and rental and leasing | 787 | 816 | 816 | 834 | 824 | 770 |
| Professional and technical services | 2,407 | 2,446 | 2,462 | 2,516 | 2,503 | 2,499 |
| Management of companies and enterprises | 110 | 107 | 109 | 109 | 109 | 105 |
| Administrative and waste services | 1,036 | 1,062 | 1,006 | 1,103 | 1,087 | 1,150 |
| Educational services | 637 | 661 | 696 | 695 | 695 | 721 |
| Health care and social assistance | 4,444 | 4,510 | 4,471 | 4,347 | 4,365 | 4,475 |
| Arts, entertainment and recreation | 529 | 524 | 536 | 516 | 492 | 486 |
| Accommodation and food services | 5,922 | 6,007 | 5,789 | 5,533 | 5,602 | 5,733 |
| Other services, except public administration | 2,318 | 2,366 | 2,198 | 2,124 | 2,224 | 2,453 |
| Government | 11,263 | 11,329 | 10,829 | 9,494 | 9,679 | 10,763 |
| Local | 5,788 | 5,843 | 5,385 | 4,951 | 5,141 | 5,590 |
| State | 4,913 | 4,904 | 4,826 | 4,041 | 3,954 | 4,565 |
| Federal | 562 | 582 | 618 | 502 | 584 | 608 |
| <u>Industry</u> | <u>Oct 2002</u> | <u>Nov 2002</u> | <u>Dec 2002</u> | <u>Jan 2003</u> | <u>Feb 2003</u> | <u>Mar 2003</u> |
| Total | 46,633 | 46,737 | 46,436 | 45,860 | 45,898 | 46,382 |
| Private | 35,548 | 35,608 | 35,421 | 34,563 | 34,796 | 35,167 |
| Agriculture, forestry, fishing and hunting | 41 | 42 | 39 | 35 | 38 | 43 |
| Mining | D | D | D | D | D | D |
| Utilities | D | D | D | D | D | D |
| Construction | 2,489 | 2,391 | 2,386 | 2,401 | 2,357 | 2,389 |
| Manufacturing | 3,538 | 3,540 | 3,522 | 3,472 | 3,389 | 3,404 |
| Wholesale trade | 818 | 821 | 851 | 812 | 804 | 809 |
| Retail trade | 5,654 | 5,774 | 5,830 | 5,425 | 5,420 | 5,381 |
| Transportation and warehousing | 1,282 | 1,333 | 1,325 | 1,234 | 1,224 | 1,228 |
| Information | 2,185 | 2,196 | 2,191 | 2,163 | 2,159 | 2,149 |
| Finance and insurance | 1,043 | 1,048 | 1,065 | 987 | 987 | 985 |
| Real estate and rental and leasing | 777 | 778 | 791 | 736 | 732 | 738 |
| Professional and technical services | 2,395 | 2,393 | 2,426 | 3,284 | 3,286 | 3,514 |
| Management of companies and enterprises | 109 | 108 | 107 | 80 | 79 | 77 |
| Administrative and waste services | 1,110 | 1,178 | 1,104 | 1,082 | 1,036 | 1,025 |
| Educational services | 773 | 762 | 698 | 693 | 717 | 780 |
| Health care and social assistance | 4,444 | 4,442 | 4,462 | 4,239 | 4,314 | 4,389 |
| Arts, entertainment and recreation | 478 | 435 | 421 | 364 | 401 | 411 |
| Accommodation and food services | 5,705 | 5,717 | 5,567 | 5,323 | 5,501 | 5,526 |
| Other services, except public administration | 2,490 | 2,434 | 2,419 | 2,013 | 2,134 | 2,103 |
| Government | 11,085 | 11,129 | 11,015 | 11,297 | 11,102 | 11,215 |
| Local | 5,740 | 5,748 | 5,725 | 5,688 | 5,753 | 5,899 |
| State | 4,780 | 4,816 | 4,720 | 5,063 | 4,807 | 4,756 |
| Federal | 565 | 565 | 570 | 546 | 542 | 560 |

Table 36
Lawrence MSA Employment
By Industry Sector
First Quarter 2003

| <u>Industry</u> | <u>Quarterly Average Employment</u> |
|--|---|
| Total | 46,047 |
| Private | 34,842 |
| Agriculture, forestry, fishing and hunting | 39 |
| Mining | D |
| Utilities | D |
| Construction | 2,382 |
| Manufacturing | 3,422 |
| Wholesale trade | 808 |
| Retail trade | 5,409 |
| Transportation and warehousing | 1,229 |
| Information | 2,157 |
| Finance and insurance | 986 |
| Real estate and rental and leasing | 735 |
| Professional and technical services | 3,361 |
| Management of companies and enterprises | 79 |
| Administrative and waste services | 1,048 |
| Educational services | 730 |
| Health care and social assistance | 4,314 |
| Arts, entertainment and recreation | 392 |
| Accommodation and food services | 5,450 |
| Other services, except public administration | 2,083 |
| Government | 11,205 |

Figure 30

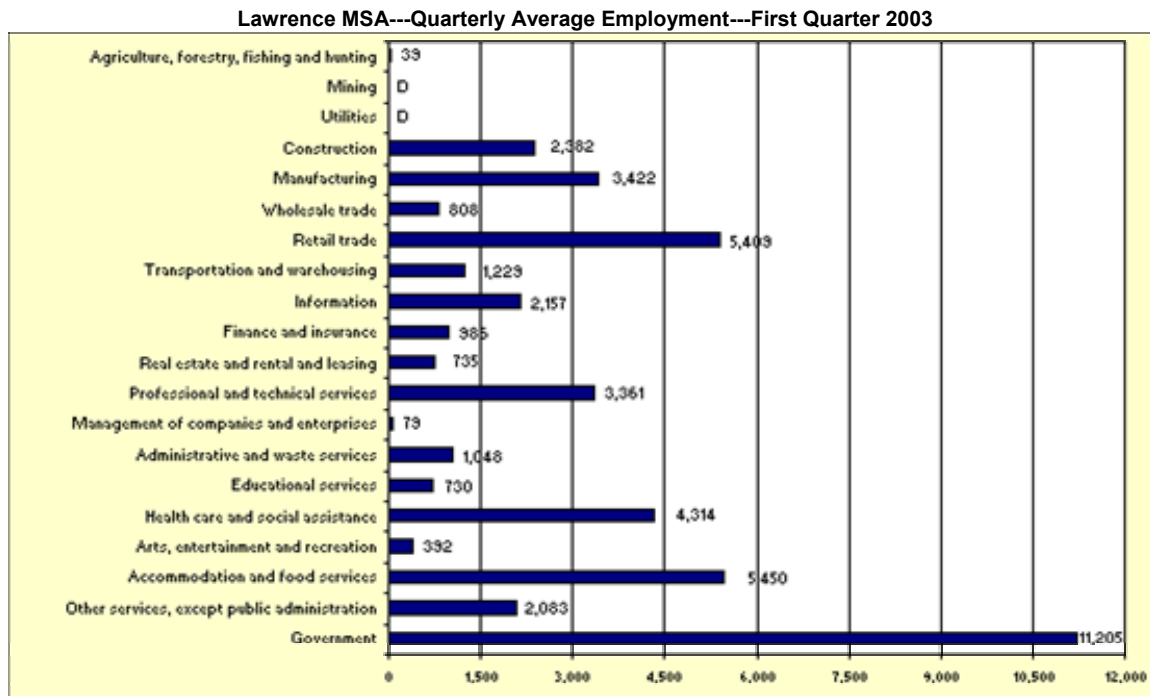
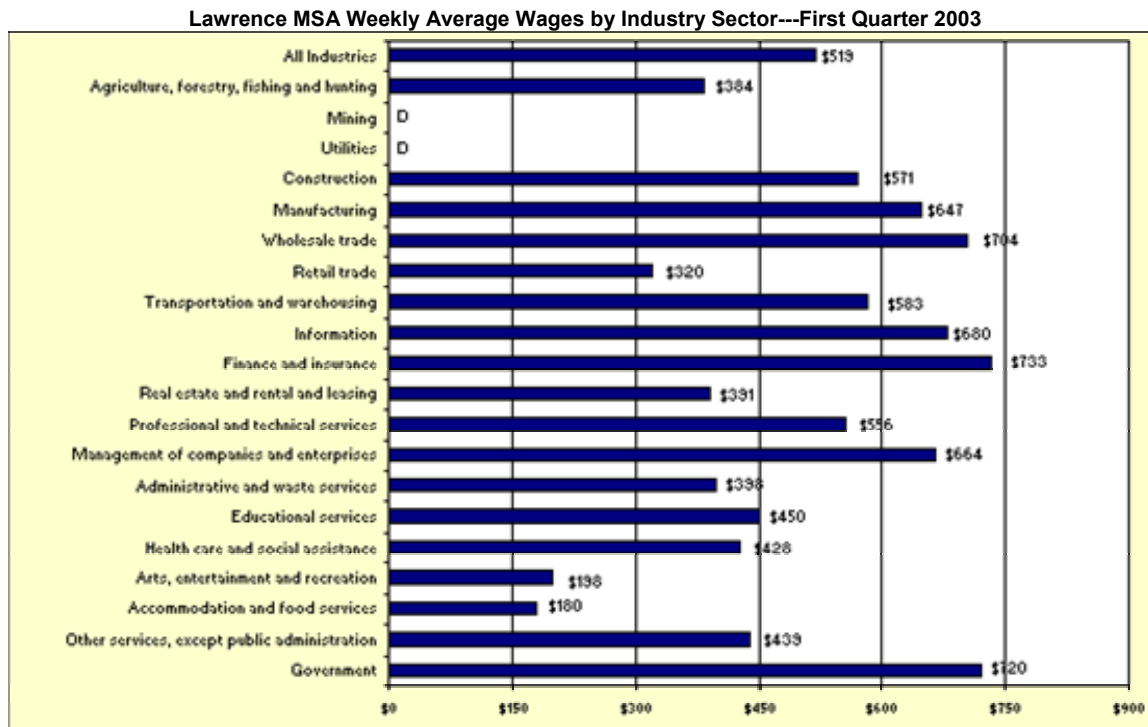


Table 36 and Figure 30 display employment by industry sector in the Lawrence MSA for the first quarter of 2003. Government provided the most employment with 11,205 followed by accommodation and food services at 5,450. Employment for the mining and utilities industry sectors could not be released due to disclosure restrictions.

Table 37
Lawrence MSA Weekly Average Wages
By Industry Sector
First Quarter 2003

| <u>Industry</u> | <u>Weekly Average Wage</u> |
|--|--------------------------------|
| All Industries | \$519 |
| Agriculture, forestry, fishing and hunting | 384 |
| Mining | D |
| Utilities | D |
| Construction | 571 |
| Manufacturing | 647 |
| Wholesale trade | 704 |
| Retail trade | 320 |
| Transportation and warehousing | 583 |
| Information | 680 |
| Finance and insurance | 733 |
| Real estate and rental and leasing | 391 |
| Professional and technical services | 556 |
| Management of companies and enterprises | 664 |
| Administrative and waste services | 398 |
| Educational services | 450 |
| Health care and social assistance | 428 |
| Arts, entertainment and recreation | 198 |
| Accommodation and food services | 180 |
| Other services, except public administration | 439 |
| Government | 720 |

Figure 31



Industry sector weekly average wages in the Lawrence MSA for the first quarter of 2003 are illustrated in Table 37 and Figure 31. The weekly average wage for all industry sectors was \$519. Finance and insurance offered the highest weekly wage at \$733, while accommodation and food services held the lowest at \$180. Disclosure restrictions prohibit publishing average wage data for the mining and utilities industry sectors.

TOPEKA MSA

The Topeka MSA includes Shawnee County. Table 38 shows employment and wages by three-digit industry code for the Topeka MSA for the first calendar quarter of 2003. Total employment for the MSA was 95,468 with the weekly average wage of \$610. Combined private industry sector firms employed 73,064 with an average wage of \$587. Government, the highest among all industry sectors, employed 22,404, with a weekly wage of \$685. Agriculture, forestry, fishing and hunting, at 21, posted the least employment. Quarterly average employment in the mining and utilities industry sectors could not be released due to disclosure restrictions.

Covered employing units and employment by size class for the first quarter of 2003 are presented in Table 39 and Figure 32. Almost 42 percent or 1,964 of the Topeka MSA firms employed less than five employees, accounting for 4,191 jobs or 4.5 percent of employment. Only 11 firms employed more than 1,000 employees but account for 18,092 jobs or 19.4 percent of the covered employment. An additional 481 establishments reported zero employment for the Topeka MSA for the first quarter of 2003.

Monthly employment by industry sector from April 2002 to March 2003 is presented in Table 40. The loss of 3,521 jobs in the Topeka MSA represents a 3.5 percent reduction for the 12-month period. Retail trade recorded the largest employment decline of 1,440 jobs or 11.2 percent. The construction, government, and information industry sectors reported lessening employment of 471, 379 and 324, or 9.6, 1.6 and 7.5 percent, respectively. Transportation and warehousing reported an increase of 887 or 59.6 percent, followed by accommodation and food services at 77 or 1.2 percent.

Table 38
Topeka MSA Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|--|-----------------------|---|-----------------------|------------------------------------|
| Total | 4,726 | 95,468 | \$756,646,779 | \$610 |
| Private | 4,520 | 73,064 | 557,179,924 | 587 |
| Agriculture, Forestry, Fishing and Hunting | 9 | 21 | 97,942 | 359 |
| 111 Crop production | D | D | D | D |
| 112 Animal production | D | D | D | D |
| 113 Forestry and logging | 0 | 0 | 0 | 0 |
| 114 Fishing, hunting and trapping | 0 | 0 | 0 | 0 |
| 115 Agriculture and forestry support activities | 4 | 10 | 38,449 | 296 |
| Mining | D | D | D | D |
| 211 Oil and gas extraction | 0 | 0 | 0 | 0 |
| 212 Mining, except oil and gas | D | D | D | D |
| 213 Support activities for mining | 0 | 0 | 0 | 0 |
| Utilities | D | D | D | D |
| 221 Utilities | D | D | D | D |
| Construction | 506 | 4,367 | 36,385,793 | 641 |
| 236 Construction of buildings | 139 | 769 | 5,897,355 | 590 |
| 237 Heavy and civil engineering construction | 40 | 696 | 8,098,035 | 895 |
| 238 Specialty trade contractors | 327 | 2,903 | 22,390,403 | 593 |
| Manufacturing | 135 | 6,729 | 76,112,049 | 870 |
| 311 Food manufacturing | 19 | 2,548 | 29,862,138 | 902 |
| 312 Beverage and tobacco product manufacturing | 3 | 55 | 293,235 | 410 |
| 313 Textile mills | D | D | D | D |
| 314 Textile product mills | D | D | D | D |
| 315 Apparel manufacturing | 0 | 0 | 0 | 0 |
| 316 Leather and allied product manufacturing | 0 | 0 | 0 | 0 |
| 321 Wood product manufacturing | 5 | 49 | 157,733 | 248 |
| 322 Paper manufacturing | D | D | D | D |
| 323 Printing and related support activities | 22 | 636 | 5,773,674 | 698 |
| 324 Petroleum and coal products manufacturing | 0 | 0 | 0 | 0 |
| 325 Chemical manufacturing | D | D | D | D |
| 326 Plastics and rubber products manufacturing | D | D | D | D |
| 327 Nonmetallic mineral product manufacturing | 9 | 302 | 2,149,138 | 547 |
| 331 Primary metal manufacturing | D | D | D | D |
| 332 Fabricated metal product manufacturing | 21 | 313 | 2,891,198 | 711 |
| 333 Machinery manufacturing | 7 | 129 | 1,302,581 | 777 |
| 334 Computer and electronic product manufacturing | 6 | 25 | 265,034 | 815 |
| 335 Electrical equipment and appliance manufacturing | 0 | 0 | 0 | 0 |
| 336 Transportation equipment manufacturing | 4 | 64 | 511,035 | 614 |
| 337 Furniture and related product manufacturing | 8 | 108 | 865,578 | 617 |
| 339 Miscellaneous manufacturing | 19 | 345 | 2,808,934 | 626 |

Table 38
Topeka MSA Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003 (Page 2)

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|---|-----------------------|---|-----------------------|------------------------------------|
| Wholesale Trade | 247 | 2,731 | \$27,437,125 | \$773 |
| 423 Merchant wholesalers, durable goods | 136 | 1,652 | 13,677,456 | 637 |
| 424 Merchant wholesalers, nondurable goods | 61 | 908 | 10,563,988 | 895 |
| 425 Electronic markets and agents and brokers | 50 | 172 | 3,195,681 | 1,429 |
| Retail Trade | 697 | 11,503 | 61,833,302 | 413 |
| 441 Motor vehicle and parts dealers | 119 | 1,716 | 12,640,040 | 567 |
| 442 Furniture and home furnishings stores | 37 | 313 | 1,890,400 | 465 |
| 443 Electronics and appliance stores | 28 | 351 | 2,763,378 | 606 |
| 444 Building material and garden supply stores | 43 | 1,601 | 9,927,293 | 477 |
| 445 Food and beverage stores | 81 | 1,795 | 7,358,513 | 315 |
| 446 Health and personal care stores | 41 | 592 | 3,404,130 | 442 |
| 447 Gasoline stations | 79 | 566 | 2,724,635 | 370 |
| 448 Clothing and clothing accessories stores | 73 | 917 | 6,371,883 | 535 |
| 451 Sporting goods, hobby, book and music stores | 47 | 488 | 1,411,797 | 223 |
| 452 General merchandise stores | 26 | 2,356 | 9,645,490 | 315 |
| 453 Miscellaneous store retailers | 104 | 718 | 3,107,491 | 333 |
| 454 Nonstore retailers | 19 | 89 | 588,252 | 508 |
| Transportation and Warehousing | 119 | 2,321 | 16,033,745 | 531 |
| 481 Air transportation | 3 | 10 | 153,062 | 1,177 |
| 483 Water transportation | 0 | 0 | 0 | 0 |
| 484 Truck transportation | 59 | 530 | 3,833,121 | 556 |
| 485 Transit and ground passenger transportation | 11 | 252 | 657,140 | 201 |
| 486 Pipeline transportation | D | D | D | D |
| 487 Scenic and sightseeing transportation | 0 | 0 | 0 | 0 |
| 488 Support activities for transportation | 19 | 228 | 1,874,901 | 633 |
| 491 Postal service | 0 | 0 | 0 | 0 |
| 492 Couriers and messengers | 18 | 236 | 2,062,116 | 672 |
| 493 Warehousing and storage | D | D | D | D |
| Information | 72 | 3,932 | 39,397,978 | 771 |
| 511 Publishing industries, except Internet | 12 | 2,245 | 19,862,813 | 681 |
| 512 Motion picture and sound recording industries | 8 | 129 | 569,170 | 339 |
| 515 Broadcasting, except Internet | 9 | 405 | 3,632,048 | 690 |
| 516 Internet publishing and broadcasting | D | D | D | D |
| 517 Telecommunications | 25 | 910 | 13,375,353 | 1,131 |
| 518 ISPs, search portals and data processing | 12 | 60 | 813,016 | 1,042 |
| 519 Other information services | D | D | D | D |
| Finance and Insurance | 356 | 5,144 | 62,095,115 | 929 |
| 521 Monetary authorities-central bank | 0 | 0 | 0 | 0 |
| 522 Credit intermediation and related activities | 119 | 1,540 | 16,802,381 | 839 |
| 523 Financial investment and related activities | 54 | 257 | 4,160,222 | 1,245 |
| 524 Insurance carriers and related activities | 175 | 3,274 | 40,093,670 | 942 |
| 525 Funds, trusts and other financial vehicles | 8 | 73 | 1,038,842 | 1,095 |

Table 38
Topeka MSA Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003 (Page 3)

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|---|-----------------------|---|-----------------------|------------------------------------|
| Real Estate and Rental and Leasing | 208 | 1,261 | \$7,498,052 | \$457 |
| 531 Real estate | 172 | 955 | 5,586,672 | 450 |
| 532 Rental and leasing services | 33 | 296 | 1,839,564 | 478 |
| 533 Lessors of nonfinancial intangible assets | 3 | 10 | 71,816 | 552 |
| Professional and Technical Services | 500 | 3,731 | 33,525,273 | 691 |
| 541 Professional and technical services | 500 | 3,731 | 33,525,273 | 691 |
| Management of Companies and Enterprises | 26 | 1,035 | 15,734,793 | 1,169 |
| 551 Management of companies and enterprises | 26 | 1,035 | 15,734,793 | 1,169 |
| Administrative and Waste Services | 232 | 3,852 | 19,229,586 | 384 |
| 561 Administrative and support services | 219 | 3,738 | 18,053,097 | 372 |
| 562 Waste management and remediation services | 13 | 114 | 1,176,489 | 794 |
| Educational Services | 31 | 400 | 1,933,303 | 372 |
| 611 Educational services | 31 | 400 | 1,933,303 | 372 |
| Health Care and Social Assistance | 420 | 14,438 | 104,425,167 | 556 |
| 621 Ambulatory health care services | 263 | 3,460 | 35,051,931 | 779 |
| 622 Hospitals | 7 | 5,443 | 45,445,306 | 642 |
| 623 Nursing and residential care facilities | 50 | 3,307 | 15,376,275 | 358 |
| 624 Social assistance | 100 | 2,227 | 8,551,655 | 295 |
| Arts, Entertainment and Recreation | 49 | 872 | 2,115,690 | 187 |
| 711 Performing arts and spectator sports | D | D | D | D |
| 712 Museums, parks and historical sites | D | D | D | D |
| 713 Gambling, recreation and amusement industries | 36 | 650 | 1,557,414 | 184 |
| Accommodation and Food Services | 347 | 6,311 | 16,415,728 | 200 |
| 721 Accommodation | 31 | 582 | 2,153,132 | 285 |
| 722 Food services and drinking places | 316 | 5,730 | 14,262,596 | 191 |
| Other Services, except Public Administration | 553 | 3,591 | 22,472,349 | 481 |
| 811 Repair and maintenance | 150 | 987 | 6,778,667 | 528 |
| 812 Personal and laundry services | 127 | 874 | 4,210,143 | 371 |
| 813 Membership associations and organizations | 177 | 1,583 | 10,977,606 | 533 |
| 814 Private households | 99 | 147 | 505,933 | 265 |
| Government | 206 | 22,404 | 199,466,855 | 685 |
| Local | 52 | 9,898 | 69,872,472 | 543 |
| State | 111 | 9,797 | 92,044,170 | 723 |
| Federal | 43 | 2,709 | 37,550,213 | 1,066 |

Table 39
Topeka MSA
Covered Employing Units and Employment
By Size
March 2003

| <u>Employment Size</u> | <u>Employment</u> | <u>Units</u> | <u>Cumulative Employment</u> | <u>Units</u> |
|----------------------------|-------------------|--------------|----------------------------------|--------------|
| Total | 93,075 | 4,682 | | |
| 0 | 0 | 481 | 0 | 481 |
| 1 - 4 | 4,191 | 1,964 | 4,191 | 2,445 |
| 5 - 9 | 5,844 | 871 | 10,035 | 3,316 |
| 10 - 19 | 8,659 | 635 | 18,694 | 3,951 |
| 20 - 49 | 12,998 | 430 | 31,692 | 4,381 |
| 50 - 99 | 10,248 | 153 | 41,940 | 4,534 |
| 100 - 249 | 15,964 | 107 | 57,904 | 4,641 |
| 250 - 499 | 4,870 | 14 | 62,774 | 4,655 |
| 500 - 999 | 12,209 | 16 | 74,983 | 4,671 |
| 1000 + | 18,092 | 11 | 93,075 | 4,682 |

*Used March employment.

**Federal employment not included.

Figure 32

Covered Employment by Size Class

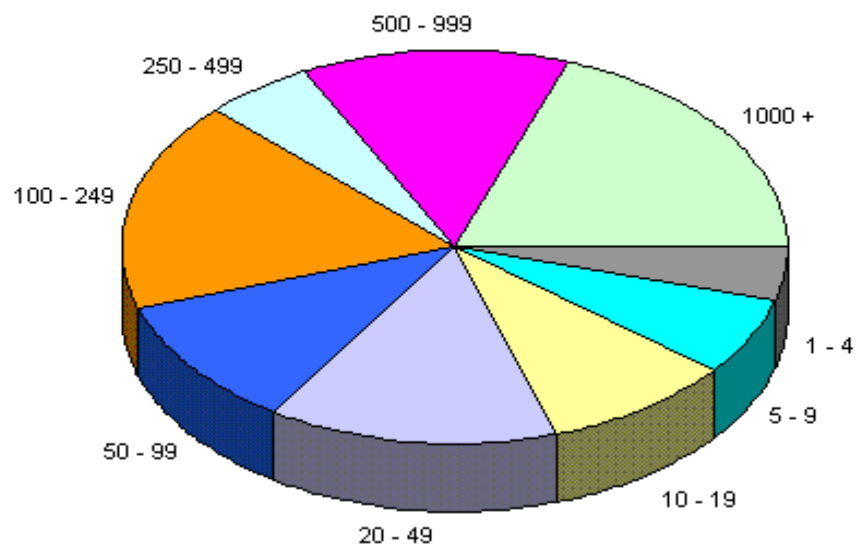


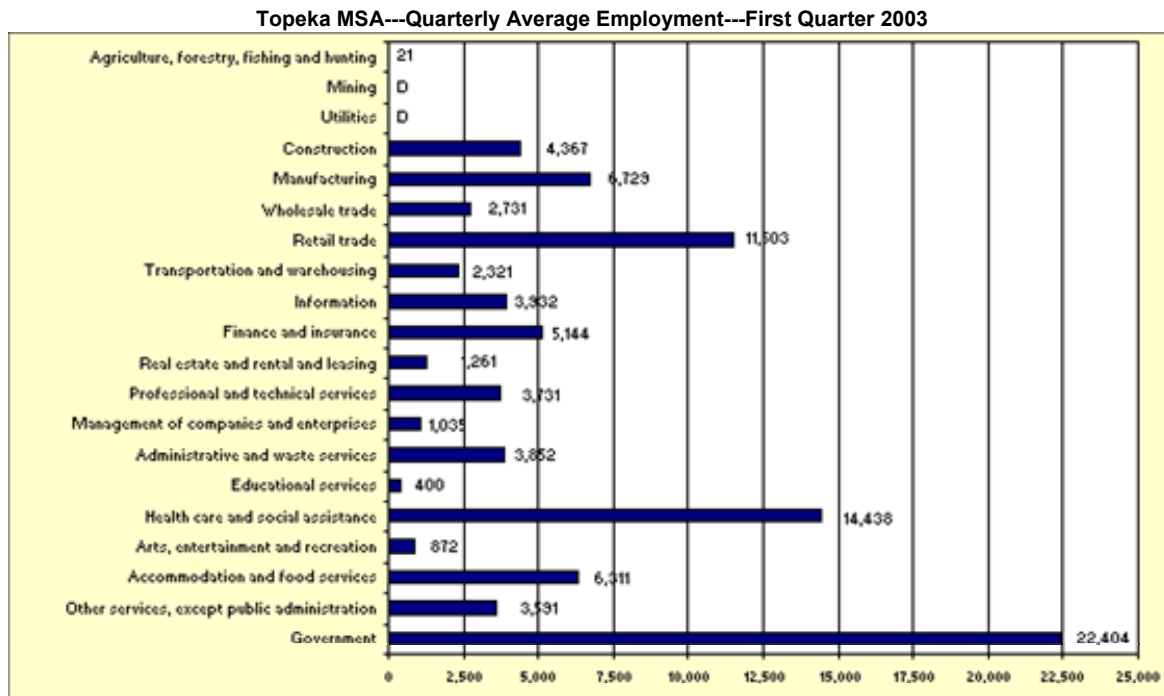
Table 40
Topeka MSA Employment
By Industry Sector
April 2002-March 2003

| <u>Industry</u> | <u>Apr 2002</u> | <u>May 2002</u> | <u>Jun 2002</u> | <u>Jul 2002</u> | <u>Aug 2002</u> | <u>Sep 2002</u> |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Total | 99,294 | 99,672 | 99,522 | 98,029 | 98,431 | 98,554 |
| Private | 76,314 | 76,543 | 76,665 | 76,525 | 76,622 | 75,935 |
| Agriculture, forestry, fishing and hunting | 31 | 32 | 34 | 33 | 33 | 34 |
| Mining | D | D | D | D | D | D |
| Utilities | D | D | D | D | D | D |
| Construction | 4,905 | 5,303 | 5,231 | 5,332 | 5,285 | 5,210 |
| Manufacturing | 6,990 | 6,980 | 7,072 | 6,971 | 6,927 | 6,913 |
| Wholesale trade | 2,707 | 2,739 | 2,714 | 2,739 | 2,759 | 2,766 |
| Retail trade | 12,912 | 12,958 | 13,112 | 12,843 | 12,751 | 12,743 |
| Transportation and warehousing | 1,489 | 1,526 | 1,460 | 1,520 | 1,571 | 1,615 |
| Information | 4,300 | 4,240 | 4,093 | 3,890 | 3,769 | 3,596 |
| Finance and insurance | 5,499 | 5,503 | 5,554 | 5,403 | 5,398 | 5,333 |
| Real estate and rental and leasing | 1,346 | 1,354 | 1,381 | 1,349 | 1,322 | 1,309 |
| Professional and technical services | 3,912 | 3,843 | 3,805 | 4,009 | 4,028 | 3,990 |
| Management of companies and enterprises | 1,265 | 1,209 | 1,208 | 1,217 | 1,218 | 1,225 |
| Administrative and waste services | 3,998 | 3,868 | 3,672 | 3,952 | 4,031 | 3,837 |
| Educational services | 469 | 468 | 451 | 432 | 433 | 455 |
| Health care and social assistance | 14,595 | 14,585 | 14,586 | 14,700 | 14,816 | 14,724 |
| Arts, entertainment and recreation | 1,105 | 1,088 | 1,192 | 1,143 | 1,146 | 1,097 |
| Accommodation and food services | 6,220 | 6,300 | 6,365 | 6,446 | 6,661 | 6,678 |
| Other services, except public administration | 3,731 | 3,714 | 3,885 | 3,831 | 3,760 | 3,703 |
| Government | 22,980 | 23,129 | 22,857 | 21,504 | 21,809 | 22,619 |
| Local | 10,185 | 10,272 | 10,162 | 8,969 | 9,195 | 10,217 |
| State | 10,038 | 10,100 | 9,903 | 9,783 | 9,885 | 9,660 |
| Federal | 2,757 | 2,757 | 2,792 | 2,752 | 2,729 | 2,742 |
| <u>Industry</u> | <u>Oct 2002</u> | <u>Nov 2002</u> | <u>Dec 2002</u> | <u>Jan 2003</u> | <u>Feb 2003</u> | <u>Mar 2003</u> |
| Total | 98,090 | 98,506 | 98,730 | 95,668 | 94,962 | 95,773 |
| Private | 75,645 | 76,077 | 76,287 | 73,338 | 72,682 | 73,172 |
| Agriculture, forestry, fishing and hunting | 34 | 35 | 34 | 21 | 20 | 21 |
| Mining | D | D | D | D | D | D |
| Utilities | D | D | D | D | D | D |
| Construction | 5,056 | 4,974 | 4,856 | 4,365 | 4,302 | 4,434 |
| Manufacturing | 6,880 | 6,835 | 6,792 | 6,707 | 6,727 | 6,754 |
| Wholesale trade | 2,860 | 2,847 | 2,865 | 2,746 | 2,733 | 2,715 |
| Retail trade | 13,067 | 13,411 | 13,540 | 11,597 | 11,440 | 11,472 |
| Transportation and warehousing | 1,484 | 1,456 | 1,439 | 2,204 | 2,382 | 2,376 |
| Information | 3,502 | 3,777 | 3,886 | 3,904 | 3,917 | 3,976 |
| Finance and insurance | 5,294 | 5,316 | 5,339 | 5,246 | 4,962 | 5,223 |
| Real estate and rental and leasing | 1,308 | 1,313 | 1,298 | 1,273 | 1,268 | 1,242 |
| Professional and technical services | 3,915 | 3,898 | 3,943 | 3,780 | 3,723 | 3,690 |
| Management of companies and enterprises | 1,208 | 1,207 | 1,205 | 1,038 | 1,030 | 1,038 |
| Administrative and waste services | 3,964 | 3,972 | 3,953 | 4,031 | 3,744 | 3,781 |
| Educational services | 426 | 412 | 414 | 399 | 406 | 396 |
| Health care and social assistance | 14,869 | 14,904 | 14,957 | 14,441 | 14,463 | 14,410 |
| Arts, entertainment and recreation | 816 | 740 | 717 | 844 | 856 | 915 |
| Accommodation and food services | 6,529 | 6,573 | 6,634 | 6,360 | 6,277 | 6,297 |
| Other services, except public administration | 3,737 | 3,709 | 3,718 | 3,567 | 3,602 | 3,604 |
| Government | 22,445 | 22,429 | 22,443 | 22,330 | 22,280 | 22,601 |
| Local | 10,085 | 10,110 | 10,097 | 9,699 | 9,857 | 10,139 |
| State | 9,603 | 9,570 | 9,599 | 9,906 | 9,720 | 9,764 |
| Federal | 2,757 | 2,749 | 2,747 | 2,725 | 2,703 | 2,698 |

Table 41
Topeka MSA Employment
By Industry Sector
First Quarter 2003

| <u>Industry</u> | <u>Quarterly Average Employment</u> |
|--|---|
| Total | 95,468 |
| Private | 73,064 |
| Agriculture, forestry, fishing and hunting | 21 |
| Mining | D |
| Utilities | D |
| Construction | 4,367 |
| Manufacturing | 6,729 |
| Wholesale trade | 2,731 |
| Retail trade | 11,503 |
| Transportation and warehousing | 2,321 |
| Information | 3,932 |
| Finance and insurance | 5,144 |
| Real estate and rental and leasing | 1,261 |
| Professional and technical services | 3,731 |
| Management of companies and enterprises | 1,035 |
| Administrative and waste services | 3,852 |
| Educational services | 400 |
| Health care and social assistance | 14,438 |
| Arts, entertainment and recreation | 872 |
| Accommodation and food services | 6,311 |
| Other services, except public administration | 3,591 |
| Government | 22,404 |

Figure 33



Industry sector employment for the first quarter of 2003 in the Topeka MSA is depicted in Table 41 and Figure 33. Government posted the most employment of 22,404 followed by health care and social assistance with 14,438. Agriculture, forestry, fishing and hunting reported the least employment of 21 jobs. Due to disclosure restrictions employment for the mining and utilities industry sectors could not be released.

Table 42
Topeka MSA Weekly Average Wages
By Industry Sector
First Quarter 2003

| <u>Industry</u> | <u>Weekly Average Wage</u> |
|--|--------------------------------|
| All Industries | \$610 |
| Agriculture, forestry, fishing and hunting | 359 |
| Mining | D |
| Utilities | D |
| Construction | 641 |
| Manufacturing | 870 |
| Wholesale trade | 773 |
| Retail trade | 413 |
| Transportation and warehousing | 531 |
| Information | 771 |
| Finance and insurance | 929 |
| Real estate and rental and leasing | 457 |
| Professional and technical services | 691 |
| Management of companies and enterprises | 1,169 |
| Administrative and waste services | 384 |
| Educational services | 372 |
| Health care and social assistance | 556 |
| Arts, entertainment and recreation | 187 |
| Accommodation and food services | 200 |
| Other services, except public administration | 481 |
| Government | 685 |

Figure 34

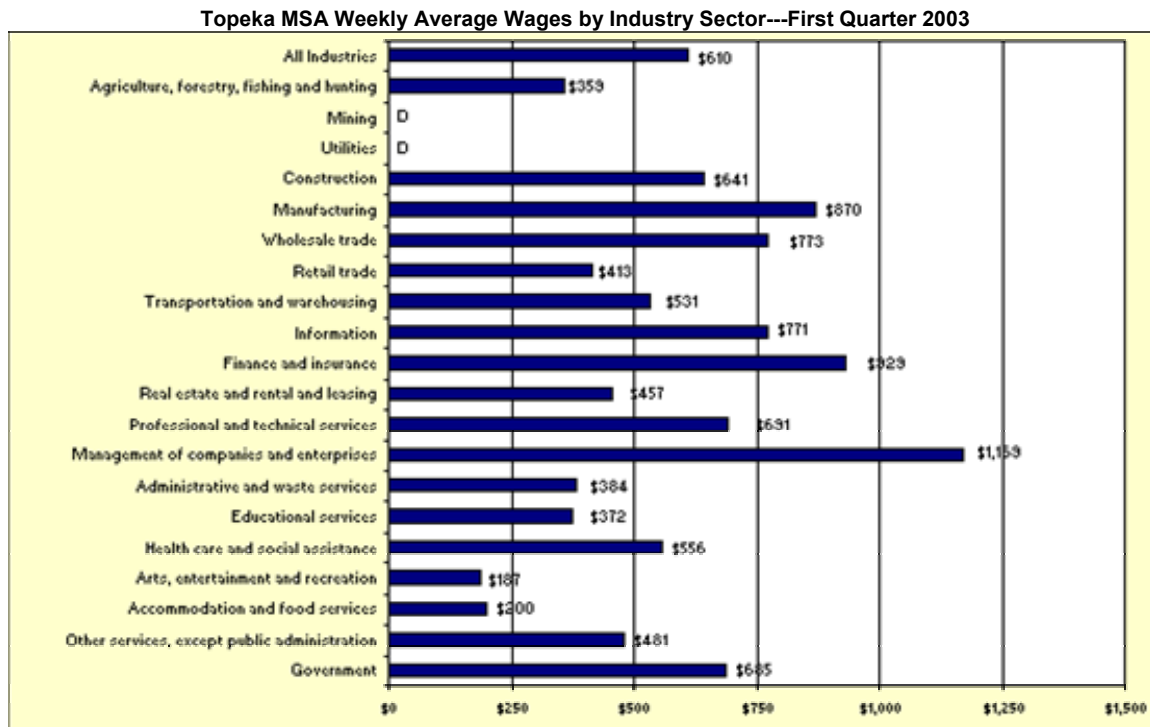


Table 42 and Figure 34 present industry sector weekly average wages for the Topeka MSA for the first quarter of 2003. The weekly average wage for all industry sectors was \$610. Management of companies and enterprises, at \$1,169, was considerably above the next highest weekly average wage of \$929, in the finance and insurance industry sector. Arts, entertainment and recreation, reporting \$187, had the lowest weekly wage. Average wages for the mining and utilities industry sectors could not be released due to disclosure restrictions.

WICHITA MSA

The Wichita MSA is composed of the following counties: Butler, Harvey and Sedgwick.

Wichita MSA quarterly employment and wage information by three-digit industry code for the first calendar quarter of 2003 is shown in Table 43. Total employment for the MSA was 269,094, with 232,585 from combined private industry sector establishments and 36,508 from the government industry sector. The manufacturing, government, and health care and social assistance industry sectors provided the most employment of 59,615, 36,508 and 32,525, respectively. Agriculture, forestry, fishing and hunting reported the smallest employment of 227. The weekly average wage for all industries in this period was \$645. Private ownership firms reported average wages of \$652 and government paid an average of \$599.

Table 44 and Figure 35 present covered employing units and employment by size class for the first quarter of 2003. Over 42 percent of Wichita MSA firms employed less than five employees with 12,165 jobs or 4.6 percent of total employment. Only 17 firms employed more than 1,000 employees, but account for 61,886 jobs or 23.4 percent of the total covered employment. Additionally, 1,216 Wichita MSA establishments reported zero employment for the first quarter of 2003.

Monthly employment from April 2002 to March 2003 is illustrated in Table 45. Total employment for the Wichita MSA diminished 7,480 jobs overall, slipping 2.7 percent. Manufacturing, losing 3,799 jobs or 6.0 percent, led all declining industry sectors followed by administrative and waste services at 3,103 or 17.0 percent. Other services, except public administration led all industry sectors recording employment increases reporting a gain of 752 jobs or 10.7 percent.

Table 43
Wichita MSA Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|--|-----------------------|---|-----------------------|------------------------------------|
| Total | 13,546 | 269,094 | \$2,255,069,983 | \$645 |
| Private | 13,213 | 232,585 | 1,970,627,148 | 652 |
| Agriculture, Forestry, Fishing and Hunting | 37 | 227 | 1,228,587 | 416 |
| 111 Crop production | 11 | 78 | 346,607 | 342 |
| 112 Animal production | 18 | 109 | 625,913 | 442 |
| 113 Forestry and logging | 0 | 0 | 0 | 0 |
| 114 Fishing, hunting and trapping | 0 | 0 | 0 | 0 |
| 115 Agriculture and forestry support activities | 8 | 40 | 256,067 | 492 |
| Mining | 157 | 872 | 10,530,433 | 929 |
| 211 Oil and gas extraction | 103 | 533 | 6,229,052 | 899 |
| 212 Mining, except oil and gas | 9 | 67 | 1,625,060 | 1,866 |
| 213 Support activities for mining | 45 | 272 | 2,676,321 | 757 |
| Utilities | 20 | 618 | 8,981,946 | 1,118 |
| 221 Utilities | 20 | 618 | 8,981,946 | 1,118 |
| Construction | 1,496 | 13,892 | 102,075,946 | 565 |
| 236 Construction of buildings | 381 | 3,157 | 25,219,876 | 615 |
| 237 Heavy and civil engineering construction | 88 | 2,061 | 15,800,048 | 590 |
| 238 Specialty trade contractors | 1,027 | 8,673 | 61,056,022 | 542 |
| Manufacturing | 730 | 59,615 | 762,885,145 | 984 |
| 311 Food manufacturing | 49 | 2,364 | 23,783,447 | 774 |
| 312 Beverage and tobacco product manufacturing | 4 | 93 | 713,066 | 590 |
| 313 Textile mills | D | D | D | D |
| 314 Textile product mills | 17 | 336 | 1,675,087 | 383 |
| 315 Apparel manufacturing | D | D | D | D |
| 316 Leather and allied product manufacturing | D | D | D | D |
| 321 Wood product manufacturing | 26 | 504 | 3,153,485 | 481 |
| 322 Paper manufacturing | D | D | D | D |
| 323 Printing and related support activities | 71 | 1,895 | 16,061,089 | 652 |
| 324 Petroleum and coal products manufacturing | 8 | 775 | 10,149,281 | 1,007 |
| 325 Chemical manufacturing | 31 | 1,782 | 42,053,330 | 1,815 |
| 326 Plastics and rubber products manufacturing | 27 | 1,038 | 7,072,145 | 524 |
| 327 Nonmetallic mineral product manufacturing | 36 | 841 | 6,173,004 | 565 |
| 331 Primary metal manufacturing | 10 | 430 | 3,704,771 | 663 |
| 332 Fabricated metal product manufacturing | 117 | 3,300 | 25,495,785 | 594 |
| 333 Machinery manufacturing | 72 | 5,345 | 51,686,882 | 744 |
| 334 Computer and electronic product manufacturing | 36 | 1,857 | 23,192,391 | 961 |
| 335 Electrical equipment and appliance manufacturing | 7 | 517 | 4,600,819 | 685 |
| 336 Transportation equipment manufacturing | 129 | 34,215 | 506,090,046 | 1,138 |
| 337 Furniture and related product manufacturing | 29 | 910 | 6,471,374 | 547 |
| 339 Miscellaneous manufacturing | 48 | 2,396 | 23,576,357 | 757 |

Table 43
Wichita MSA Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003 (Page 2)

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|---|-----------------------|---|-----------------------|------------------------------------|
| Wholesale Trade | 983 | 11,027 | \$118,072,906 | \$824 |
| 423 Merchant wholesalers, durable goods | 556 | 6,328 | 64,757,164 | 787 |
| 424 Merchant wholesalers, nondurable goods | 207 | 3,196 | 33,467,021 | 806 |
| 425 Electronic markets and agents and brokers | 220 | 1,503 | 19,848,721 | 1,016 |
| Retail Trade | 1,882 | 29,341 | 158,035,988 | 414 |
| 441 Motor vehicle and parts dealers | 287 | 3,897 | 30,990,872 | 612 |
| 442 Furniture and home furnishings stores | 101 | 804 | 5,643,030 | 540 |
| 443 Electronics and appliance stores | 115 | 1,604 | 14,394,488 | 690 |
| 444 Building material and garden supply stores | 142 | 1,903 | 12,999,938 | 525 |
| 445 Food and beverage stores | 199 | 5,467 | 23,100,435 | 325 |
| 446 Health and personal care stores | 155 | 1,707 | 10,227,034 | 461 |
| 447 Gasoline stations | 173 | 1,385 | 5,779,014 | 321 |
| 448 Clothing and clothing accessories stores | 205 | 2,007 | 7,865,820 | 301 |
| 451 Sporting goods, hobby, book and music stores | 122 | 1,485 | 5,792,470 | 300 |
| 452 General merchandise stores | 75 | 6,543 | 29,657,016 | 349 |
| 453 Miscellaneous store retailers | 251 | 2,150 | 9,359,118 | 335 |
| 454 Nonstore retailers | 57 | 389 | 2,226,753 | 440 |
| Transportation and Warehousing | 391 | 6,517 | 46,576,168 | 550 |
| 481 Air transportation | 20 | 683 | 5,733,043 | 646 |
| 483 Water transportation | 0 | 0 | 0 | 0 |
| 484 Truck transportation | 215 | 2,368 | 18,062,069 | 587 |
| 485 Transit and ground passenger transportation | D | D | D | D |
| 486 Pipeline transportation | D | D | D | D |
| 487 Scenic and sightseeing transportation | 0 | 0 | 0 | 0 |
| 488 Support activities for transportation | 73 | 895 | 7,578,020 | 651 |
| 491 Postal service | 0 | 0 | 0 | 0 |
| 492 Couriers and messengers | 28 | 832 | 6,655,502 | 615 |
| 493 Warehousing and storage | 20 | 192 | 1,327,494 | 532 |
| Information | 172 | 5,504 | 46,587,858 | 651 |
| 511 Publishing industries, except Internet | 45 | 909 | 8,410,417 | 712 |
| 512 Motion picture and sound recording industries | 20 | 555 | 1,144,598 | 159 |
| 515 Broadcasting, except Internet | 18 | 570 | 5,485,033 | 740 |
| 516 Internet publishing and broadcasting | 0 | 0 | 0 | 0 |
| 517 Telecommunications | 58 | 3,092 | 28,996,846 | 721 |
| 518 ISPs, search portals and data processing | 26 | 347 | 2,262,508 | 502 |
| 519 Other information services | 5 | 32 | 288,456 | 693 |
| Finance and Insurance | 925 | 8,805 | 90,955,243 | 795 |
| 521 Monetary authorities-central bank | 0 | 0 | 0 | 0 |
| 522 Credit intermediation and related activities | 322 | 5,559 | 52,459,957 | 726 |
| 523 Financial investment and related activities | 174 | 843 | 13,971,259 | 1,275 |
| 524 Insurance carriers and related activities | 422 | 2,380 | 24,252,130 | 784 |
| 525 Funds, trusts and other financial vehicles | 7 | 23 | 271,897 | 909 |

Table 43
Wichita MSA Employment and Wages
By Three-Digit Industry Subsector
First Quarter 2003 (Page 3)

| <u>Industry</u> | <u>Establishments</u> | <u>Quarterly Average Employment</u> | <u>Wages Paid</u> | <u>Weekly Average Wage</u> |
|---|-----------------------|---|-----------------------|------------------------------------|
| Real Estate and Rental and Leasing | 614 | 3,383 | \$19,824,602 | \$451 |
| 531 Real estate | 487 | 2,067 | 12,121,234 | 451 |
| 532 Rental and leasing services | 115 | 1,297 | 7,464,811 | 443 |
| 533 Lessors of nonfinancial intangible assets | 12 | 19 | 238,557 | 966 |
| Professional and Technical Services | 1,253 | 8,355 | 78,680,924 | 724 |
| 541 Professional and technical services | 1,253 | 8,355 | 78,680,924 | 724 |
| Management of Companies and Enterprises | 106 | 2,554 | 62,699,695 | 1,888 |
| 551 Management of companies and enterprises | 106 | 2,554 | 62,699,695 | 1,888 |
| Administrative and Waste Services | 781 | 15,102 | 81,983,240 | 418 |
| 561 Administrative and support services | 743 | 14,672 | 79,084,197 | 415 |
| 562 Waste management and remediation services | 38 | 430 | 2,899,043 | 519 |
| Educational Services | 104 | 3,559 | 23,825,812 | 515 |
| 611 Educational services | 104 | 3,559 | 23,825,812 | 515 |
| Health Care and Social Assistance | 1,126 | 32,525 | 256,183,845 | 606 |
| 621 Ambulatory health care services | 826 | 11,515 | 116,236,669 | 776 |
| 622 Hospitals | 18 | 10,115 | 90,451,208 | 688 |
| 623 Nursing and residential care facilities | 90 | 6,053 | 28,700,650 | 365 |
| 624 Social assistance | 192 | 4,842 | 20,795,318 | 330 |
| Arts, Entertainment and Recreation | 150 | 2,482 | 8,208,585 | 254 |
| 711 Performing arts and spectator sports | 49 | 612 | 2,062,848 | 259 |
| 712 Museums, parks and historical sites | 12 | 222 | 1,016,202 | 352 |
| 713 Gambling, recreation and amusement industries | 89 | 1,648 | 5,129,535 | 239 |
| Accommodation and Food Services | 1,022 | 20,636 | 55,960,786 | 209 |
| 721 Accommodation | 96 | 1,864 | 6,363,258 | 263 |
| 722 Food services and drinking places | 926 | 18,772 | 49,597,528 | 203 |
| Other Services, except Public Administration | 1,264 | 7,571 | 37,329,439 | 379 |
| 811 Repair and maintenance | 503 | 2,438 | 15,754,797 | 497 |
| 812 Personal and laundry services | 344 | 2,678 | 11,228,993 | 323 |
| 813 Membership associations and organizations | 204 | 2,115 | 8,871,930 | 323 |
| 814 Private households | 213 | 339 | 1,473,719 | 334 |
| Government | 333 | 36,508 | 284,442,835 | 599 |
| Local | 191 | 26,932 | 180,230,792 | 515 |
| State | 77 | 4,250 | 42,838,430 | 775 |
| Federal | 65 | 5,326 | 61,373,613 | 886 |

Table 44
Wichita MSA
Covered Employing Units and Employment
By Size
March 2003

| <u>Employment Size</u> | <u>Employment</u> | <u>Units</u> | <u>Cumulative Employment</u> | <u>Units</u> |
|----------------------------|-------------------|--------------|----------------------------------|--------------|
| Total | 264,892 | 13,479 | | |
| 0 | 0 | 1,216 | 0 | 1,216 |
| 1 - 4 | 12,165 | 5,752 | 12,165 | 6,968 |
| 5 - 9 | 17,009 | 2,576 | 29,174 | 9,544 |
| 10 - 19 | 25,086 | 1,846 | 54,260 | 11,390 |
| 20 - 49 | 38,572 | 1,285 | 92,832 | 12,675 |
| 50 - 99 | 29,537 | 423 | 122,369 | 13,098 |
| 100 - 249 | 42,046 | 279 | 164,415 | 13,377 |
| 250 - 499 | 20,287 | 57 | 184,702 | 13,434 |
| 500 - 999 | 18,304 | 28 | 203,006 | 13,462 |
| 1000 + | 61,886 | 17 | 264,892 | 13,479 |

*Used March employment.

**Federal employment not included.

Figure 35

Covered Employment by Size Class

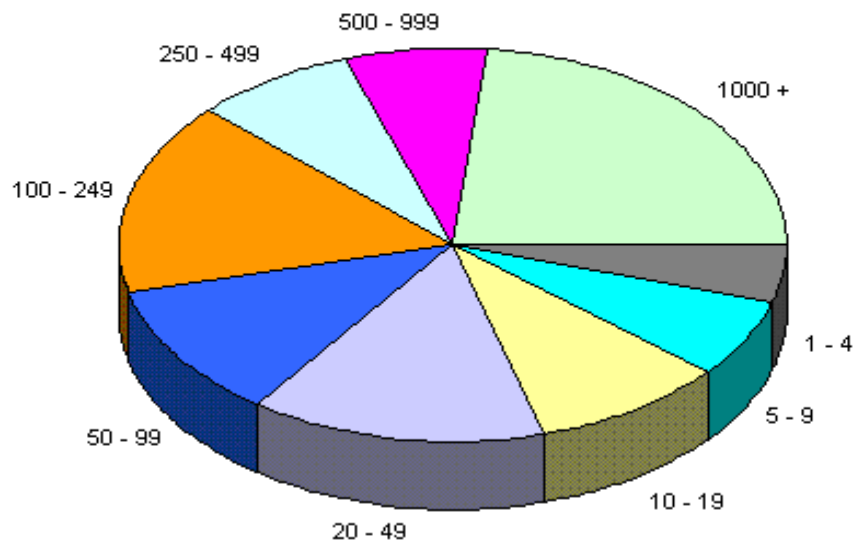


Table 45
Wichita MSA Employment
By Industry Sector
April 2002-March 2003

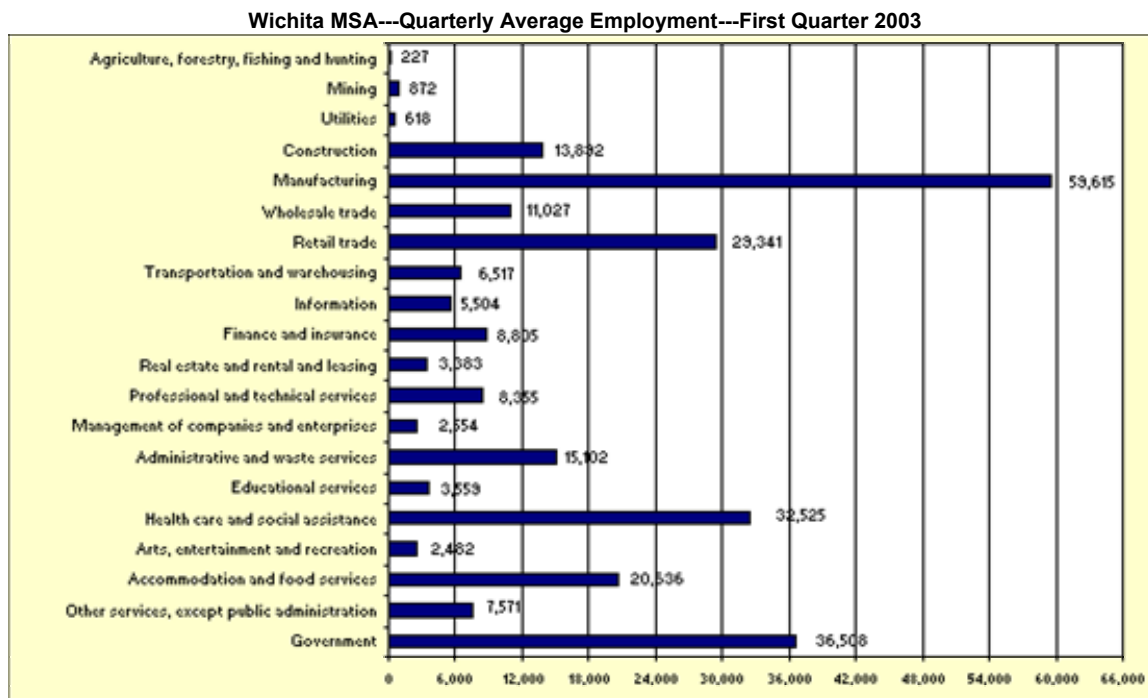
| <u>Industry</u> | <u>Apr 2002</u> | <u>May 2002</u> | <u>Jun 2002</u> | <u>Jul 2002</u> | <u>Aug 2002</u> | <u>Sep 2002</u> |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Total | 277,685 | 278,370 | 278,481 | 267,233 | 266,862 | 272,667 |
| Private | 241,780 | 242,040 | 242,765 | 239,953 | 238,934 | 237,776 |
| Agriculture, forestry, fishing and hunting | 256 | 259 | 264 | 276 | 269 | 253 |
| Mining | 905 | 894 | 910 | 903 | 909 | 908 |
| Utilities | 638 | 639 | 652 | 660 | 652 | 657 |
| Construction | 14,076 | 14,435 | 15,037 | 15,118 | 15,163 | 14,814 |
| Manufacturing | 63,401 | 62,912 | 62,745 | 64,240 | 63,706 | 63,159 |
| Wholesale trade | 11,290 | 11,150 | 11,096 | 10,832 | 10,778 | 10,743 |
| Retail trade | 29,855 | 29,967 | 29,926 | 29,416 | 29,448 | 29,248 |
| Transportation and warehousing | 6,020 | 5,997 | 6,300 | 5,691 | 5,699 | 5,999 |
| Information | 5,406 | 5,669 | 5,657 | 5,568 | 5,625 | 5,428 |
| Finance and insurance | 9,127 | 9,091 | 9,026 | 9,144 | 8,996 | 8,870 |
| Real estate and rental and leasing | 3,432 | 3,465 | 3,435 | 3,512 | 3,520 | 3,483 |
| Professional and technical services | 7,905 | 7,882 | 7,954 | 7,833 | 7,878 | 7,780 |
| Management of companies and enterprises | 2,842 | 2,838 | 2,938 | 3,062 | 2,884 | 2,855 |
| Administrative and waste services | 18,261 | 18,219 | 17,579 | 15,997 | 15,668 | 15,867 |
| Educational services | 3,605 | 3,572 | 3,415 | 3,095 | 3,045 | 3,450 |
| Health care and social assistance | 32,849 | 33,038 | 33,244 | 32,872 | 33,099 | 32,903 |
| Arts, entertainment and recreation | 3,466 | 3,590 | 3,795 | 3,771 | 3,572 | 3,348 |
| Accommodation and food services | 21,436 | 21,505 | 21,465 | 20,988 | 21,193 | 20,914 |
| Other services, except public administration | 7,010 | 6,918 | 7,327 | 6,975 | 6,830 | 7,097 |
| Government | 35,905 | 36,330 | 35,716 | 27,280 | 27,928 | 34,891 |
| Local | 26,653 | 27,031 | 26,678 | 18,192 | 18,569 | 25,607 |
| State | 4,323 | 4,361 | 3,983 | 4,063 | 4,298 | 4,236 |
| Federal | 4,929 | 4,938 | 5,055 | 5,025 | 5,061 | 5,048 |

| <u>Industry</u> | <u>Oct 2002</u> | <u>Nov 2002</u> | <u>Dec 2002</u> | <u>Jan 2003</u> | <u>Feb 2003</u> | <u>Mar 2003</u> |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Total | 272,564 | 273,570 | 273,617 | 267,693 | 269,383 | 270,205 |
| Private | 236,783 | 237,329 | 237,116 | 231,420 | 232,751 | 233,585 |
| Agriculture, forestry, fishing and hunting | 234 | 230 | 239 | 223 | 225 | 234 |
| Mining | 923 | 903 | 916 | 863 | 871 | 882 |
| Utilities | 645 | 641 | 644 | 614 | 619 | 622 |
| Construction | 14,706 | 14,564 | 14,416 | 13,629 | 13,816 | 14,230 |
| Manufacturing | 62,519 | 61,798 | 61,321 | 59,053 | 60,190 | 59,602 |
| Wholesale trade | 10,718 | 10,680 | 10,761 | 11,090 | 11,019 | 10,971 |
| Retail trade | 29,475 | 30,501 | 30,813 | 29,540 | 29,172 | 29,312 |
| Transportation and warehousing | 6,124 | 6,124 | 6,016 | 6,560 | 6,501 | 6,491 |
| Information | 5,310 | 5,591 | 5,650 | 5,552 | 5,493 | 5,468 |
| Finance and insurance | 8,940 | 8,955 | 8,958 | 8,712 | 8,794 | 8,908 |
| Real estate and rental and leasing | 3,414 | 3,402 | 3,445 | 3,388 | 3,366 | 3,396 |
| Professional and technical services | 7,921 | 7,862 | 7,890 | 8,407 | 8,490 | 8,169 |
| Management of companies and enterprises | 2,765 | 2,777 | 2,771 | 2,568 | 2,550 | 2,543 |
| Administrative and waste services | 15,785 | 15,864 | 15,961 | 15,057 | 15,091 | 15,158 |
| Educational services | 3,631 | 3,663 | 3,580 | 3,438 | 3,621 | 3,618 |
| Health care and social assistance | 32,569 | 32,713 | 32,744 | 32,542 | 32,552 | 32,481 |
| Arts, entertainment and recreation | 3,495 | 3,331 | 3,407 | 2,335 | 2,456 | 2,654 |
| Accommodation and food services | 20,813 | 20,889 | 20,541 | 20,377 | 20,447 | 21,084 |
| Other services, except public administration | 6,796 | 6,841 | 7,043 | 7,472 | 7,478 | 7,762 |
| Government | 35,781 | 36,241 | 36,501 | 36,273 | 36,632 | 36,620 |
| Local | 26,319 | 26,610 | 26,760 | 26,781 | 27,023 | 26,992 |
| State | 4,278 | 4,290 | 4,288 | 4,125 | 4,296 | 4,330 |
| Federal | 5,184 | 5,341 | 5,453 | 5,367 | 5,313 | 5,298 |

Table 46
Wichita MSA Employment
By Industry Sector
First Quarter 2003

| <u>Industry</u> | <u>Quarterly Average Employment</u> |
|--|-------------------------------------|
| Total | 269,094 |
| Private | 232,585 |
| Agriculture, forestry, fishing and hunting | 227 |
| Mining | 872 |
| Utilities | 618 |
| Construction | 13,892 |
| Manufacturing | 59,615 |
| Wholesale trade | 11,027 |
| Retail trade | 29,341 |
| Transportation and warehousing | 6,517 |
| Information | 5,504 |
| Finance and insurance | 8,805 |
| Real estate and rental and leasing | 3,383 |
| Professional and technical services | 8,355 |
| Management of companies and enterprises | 2,554 |
| Administrative and waste services | 15,102 |
| Educational services | 3,559 |
| Health care and social assistance | 32,525 |
| Arts, entertainment and recreation | 2,482 |
| Accommodation and food services | 20,636 |
| Other services, except public administration | 7,571 |
| Government | 36,508 |

Figure 36



Wichita MSA industry sector employment for the first quarter of 2003 is summarized in Table 46 and Figure 36. Manufacturing posted the most employment of 59,615, followed by government with 36,508. Agriculture, forestry, fishing and hunting at 227 and utilities with 618 had the fewest jobs.

Table 47
Wichita MSA Weekly Average Wages
By Industry Sector
First Quarter 2003

| <u>Industry</u> | <u>Weekly Average Wage</u> |
|--|--------------------------------|
| All Industries | \$645 |
| Agriculture, forestry, fishing and hunting | 416 |
| Mining | 929 |
| Utilities | 1,118 |
| Construction | 565 |
| Manufacturing | 984 |
| Wholesale trade | 824 |
| Retail trade | 414 |
| Transportation and warehousing | 550 |
| Information | 651 |
| Finance and insurance | 795 |
| Real estate and rental and leasing | 451 |
| Professional and technical services | 724 |
| Management of companies and enterprises | 1,888 |
| Administrative and waste services | 418 |
| Educational services | 515 |
| Health care and social assistance | 606 |
| Arts, entertainment and recreation | 254 |
| Accommodation and food services | 209 |
| Other services, except public administration | 379 |
| Government | 599 |

Figure 37

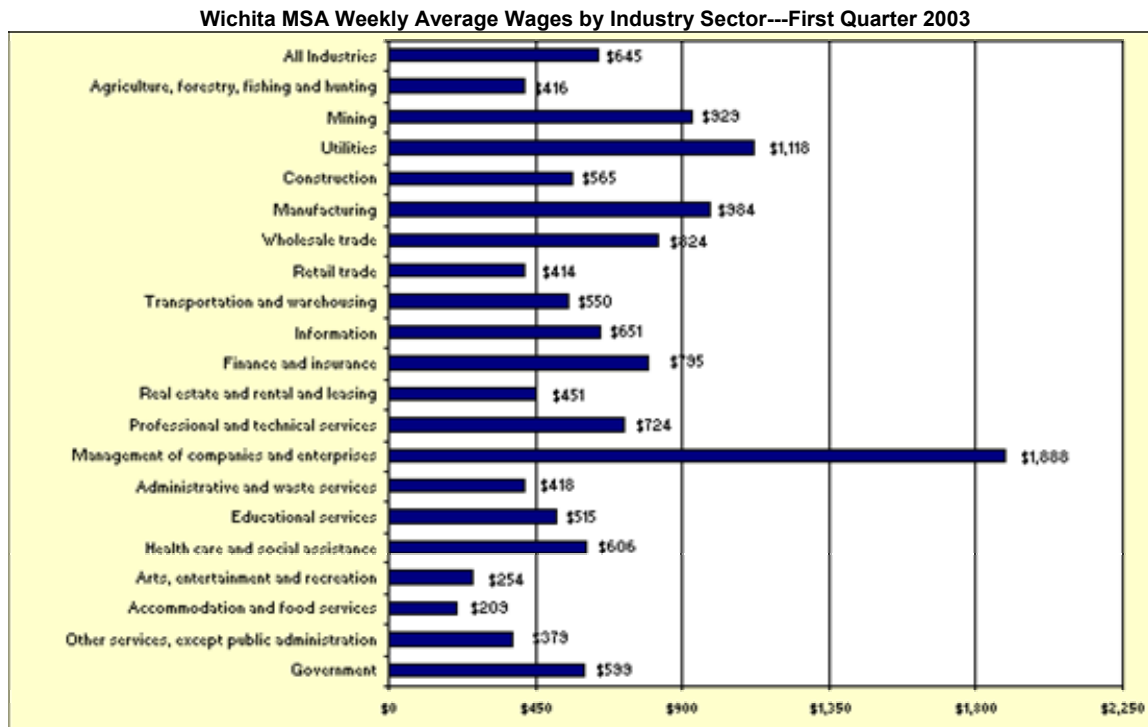


Table 47 and Figure 37 present industry sector weekly average wages for the Wichita MSA for the first quarter of 2003. The average weekly wage for all industry sectors was \$645. Management of companies and enterprises reported the highest weekly wage of \$1,888 followed by utilities, and manufacturing at \$1,118 and \$984, respectively. The lowest average of \$209 was recorded by accommodation and food services.